

Tax Deduction Qualified Software for buildings placed in service on or after January 1, 2016.

(Name of Program and Version #)

On this page you'll find information about the (Name of Program and Version #) Qualified Software for Calculating Commercial Building Tax Deductions | Department of Energy

<http://energy.gov/eere/buildings/qualified-software-calculating-commercial-building-tax-deductions>, which calculates energy and power cost savings that meet federal tax incentive requirements for commercial buildings.

Date Documentation Received by DOE:

Statements and information in the right hand column of this table are from the software developer.

Internal Revenue Code §179D (c)(1) and (d) Regulations Notice 2006-52, Section 6 requirements as amplified by Notice 2008-40, Section 4 requirements.	
(1) The name, address, and (if applicable) web site of the software developer;	Trane 3600 Pammel Creek Road La Crosse, WI 54601 www.trane.com/trace
(2) The name, email address, and telephone number of the person to contact for further information regarding the software;	CDS Help cdshelp@trane.com 608-787-3926
(3) The name, version, or other identifier of the software as it will appear on the list;	<i>TRACE 3D Plus version 1.25.286</i>
(4) All test results, input files, output files, weather data, modeler reports, and the executable version of the software with which the tests were conducted; and	The TRACE 3D Plus software program has been tested in accordance with ANSI/ASHRAE Standard 140-2014. All of the information and results are posted at www.trane.com/TRACE3DPlus . See submitted disk for the executable version of the software as well as the input files used for the testing.
(5) A declaration by the manager in charge of software development, made under penalties of perjury, that all statements and information in the right hand column of this table are true and correct.	On behalf of the <i>TRACE 3D Plus</i> development team I certify the following:
(a) The software has been tested according to ANSI/ASHRAE Standard 140-2014 Standard Method of Test for the Evaluation of Building Energy Analysis Computer Programs (except for sections 5.2.4, 7, and 8);	<i>TRACE 3D Plus</i> has been tested according to the American National Standards Institute/American Society of Heating, Refrigerating and Air-Conditioning Engineers (ANSI/ASHRAE) Standard 140-2014 Standard Method of Test for Evaluation of Building Energy Analysis Computer Programs.
(b) The software can model explicitly ⁽¹⁾ —	<i>TRACE 3D Plus</i> is fully compliant with ASHRAE 90.1-2007 and meets all of the below requirements.

(i) 8,760 hours per year;	The <i>TRACE 3D Plus</i> software complies.
(ii) Calculation methodologies for the building components being modeled;	The <i>TRACE 3D Plus</i> software complies.
(iii) Hourly variations in occupancy, lighting power, miscellaneous equipment power, thermostat setpoints, and HVAC system operation, defined separately for each day of the week and holidays;	The <i>TRACE 3D Plus</i> software complies.
(iv) Thermal mass effects;	The <i>TRACE 3D Plus</i> software complies.
(v) Ten or more thermal zones;	The <i>TRACE 3D Plus</i> software complies.
(vi) Part-load performance curves for mechanical equipment;	The <i>TRACE 3D Plus</i> software complies.
(vii) Capacity and efficiency correction curves for mechanical heating and cooling equipment; and	The <i>TRACE 3D Plus</i> software complies.
(viii) Air-side and water-side economizers with integrated control.	The <i>TRACE 3D Plus</i> software complies.
(c) ⁽²⁾ The software can explicitly model each of the following HVAC systems listed in Appendix G of Standard 90.1-2007 ⁽¹⁾ :	
(i) Packaged Terminal Air Conditioner (PTAC), constant volume (CV) fan, DX coil cooling, hot-water fossil fuel boiler.	The <i>TRACE 3D Plus</i> software models this system.
(ii) Packaged Terminal Heat Pump (PTHP), CV fan, DX coil cooling, electric heat pump heating.	The <i>TRACE 3D Plus</i> software models this system.
(iii) Packaged Rooftop Air Conditioner (PSZ-AC), CV fan, DX coil cooling, fossil fuel furnace heating.	The <i>TRACE 3D Plus</i> software models this system.
(iv) Packaged Rooftop Heat Pump (PSZ-HP), CV fan, DX coil cooling, electric heat pump heating.	The <i>TRACE 3D Plus</i> software models this system.
(v) Packaged Rooftop Variable-Air-Volume (PVAV) with reheat, Variable-Air-Volume (VAV) fans, DX coil cooling, hot-water fossil fuel boiler.	The <i>TRACE 3D Plus</i> software models this system.
(vi) Packaged VAV with parallel fan-powered boxes (PVAV with PFP boxes) with reheat, VAV fans, DX coil cooling, electric resistance heating.	The <i>TRACE 3D Plus</i> software models this system.

(vii) Packaged Rooftop VAV with reheat, VAV fans, chilled water cooling, hot-water fossil fuel boiler.	The <i>TRACE 3D Plus</i> software models this system.
(viii) VAV with PFP boxes with reheat, VAV fans, chilled water cooling, electric resistance heating.	The <i>TRACE 3D Plus</i> software models this system.
(d) The software can—	
(i) Either directly determine energy and power costs or produce hourly reports of energy use by energy source suitable for determining energy and power costs separately; and	The <i>TRACE 3D Plus</i> software complies.
(ii) Design load calculations to determine required HVAC equipment capacities and air and water flow rates.	The <i>TRACE 3D Plus</i> software complies.
(e) ⁽²⁾ The software can explicitly model:	
(i) Natural ventilation.	The <i>TRACE 3D Plus</i> software does not explicitly model this feature and shall not be used for projects with this technology.
(ii) Mixed mode (natural and mechanical) ventilation.	The <i>TRACE 3D Plus</i> software does not explicitly model this feature and shall not be used for projects with this technology.
(iii) Earth tempering of outdoor air.	The <i>TRACE 3D Plus</i> software does not explicitly model this feature and shall not be used for projects with this technology.
(iv) Displacement ventilation.	The <i>TRACE 3D Plus</i> software models displacement ventilation
(v) Evaporative cooling.	The <i>TRACE 3D Plus</i> software models evaporative cooling.
(vi) Water use by occupants for cooking, cleaning or other domestic uses.	The <i>TRACE 3D Plus</i> software models water use by occupants
(vii) Water use by heating, cooling, or other equipment, or for on-site landscaping.	The <i>TRACE 3D Plus</i> software does not explicitly model this feature and shall not be used for projects with this technology.
(viii) Automatic interior or exterior lighting controls (such as occupancy, photocells, or time-clocks).	The <i>TRACE 3D Plus</i> software models automatic interior and exterior lighting controls.
(ix) Daylighting (sidelighting, skylights, or tubular daylight devices).	The <i>TRACE 3D Plus</i> software does not explicitly model this feature and shall not be used for projects with this technology.
(x) Improved fan system efficiency through static pressure reset.	The <i>TRACE 3D Plus software</i> models improved fan system efficiency through static pressure reset.

(xi) Radiant heating or cooling (low or high temperature).	The <i>TRACE 3D Plus</i> software models radiant heating and cooling.
(xii) Multiple or variable-speed control for fans, cooling equipment, or cooling towers.	The <i>TRACE 3D Plus</i> software models multiple and variable-speed control for fans, cooling equipment, and cooling towers.
(xiii) On-site energy systems (such as combined heat and power systems, fuel cells, solar photovoltaic, solar thermal, or wind).	The <i>TRACE 3D Plus</i> software models on-site energy systems including combined heat and power, photovoltaic systems, and solar water and air systems.

Date Posted:

- 1) 90.1-2007 is defined by the PATH Act of 2015 as "Standard 90.1-2007 of ASHRAE and IESNA (as in effect on the day before the date of the adoption of Standard 90.1-2010 of such Societies)." This definition includes 90.1-2007 and the addenda supplement package (Addenda a, b, c, g, h, i, j, k, l, m, n, p, q, s, t, u, w, y, ad, and aw) and addendum r, plus all published errata.
- 2) Software that cannot explicitly model one or more of the HVAC systems or features in sections 5.c and 5.e of the table can still be listed as qualified software. It cannot, however, be used for 179D analyses of projects that need to model such systems or features. When this is the case, the statement used for the particular requirements shall be as follows: The *AAA EnergySoftware* cannot model *system or feature X* and shall not be used for projects with this technology.

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