



Trane Engineers Newsletter Live

Delivering Performance from Airside Economizers

Presenters: John Murphy, Eric Sturm and Jeanne Harshaw (host)





Trane Engineers Newsletter Live Series

Delivering Performance from Airside Economizers

Abstract

Airside economizers are an effective way to save energy and operational cost in many unitary and air handling systems. In some instances, the promise of energy savings hasn't been fully realized. This ENL will discuss the current energy code requirements related to economizers, how economizers can be used to save energy, common problems, and how modern design and technology can be used to ensure that the expected energy savings are realized.

Presenters: Trane engineers John Murphy and Eric Sturm

After viewing attendees will be able to:

1. Summarize airside economizer energy code and standard requirements.
2. Identify common issues that affect correct and reliable economizer operation.
3. Incorporate new technologies (e.g. fault detection and damper design) to maximize the energy benefit of economizers.
4. Summarize how to use economizers in different types of equipment.

Agenda

- What are airside economizers?
- Energy code and standards requirements
- How can economizers save energy?
- Common problems with economizers
- Situational issues
- How to implement economizers in different equipment types



Presenter biographies

Delivering Performance from Airside Economizers

John Murphy | applications engineer | Trane

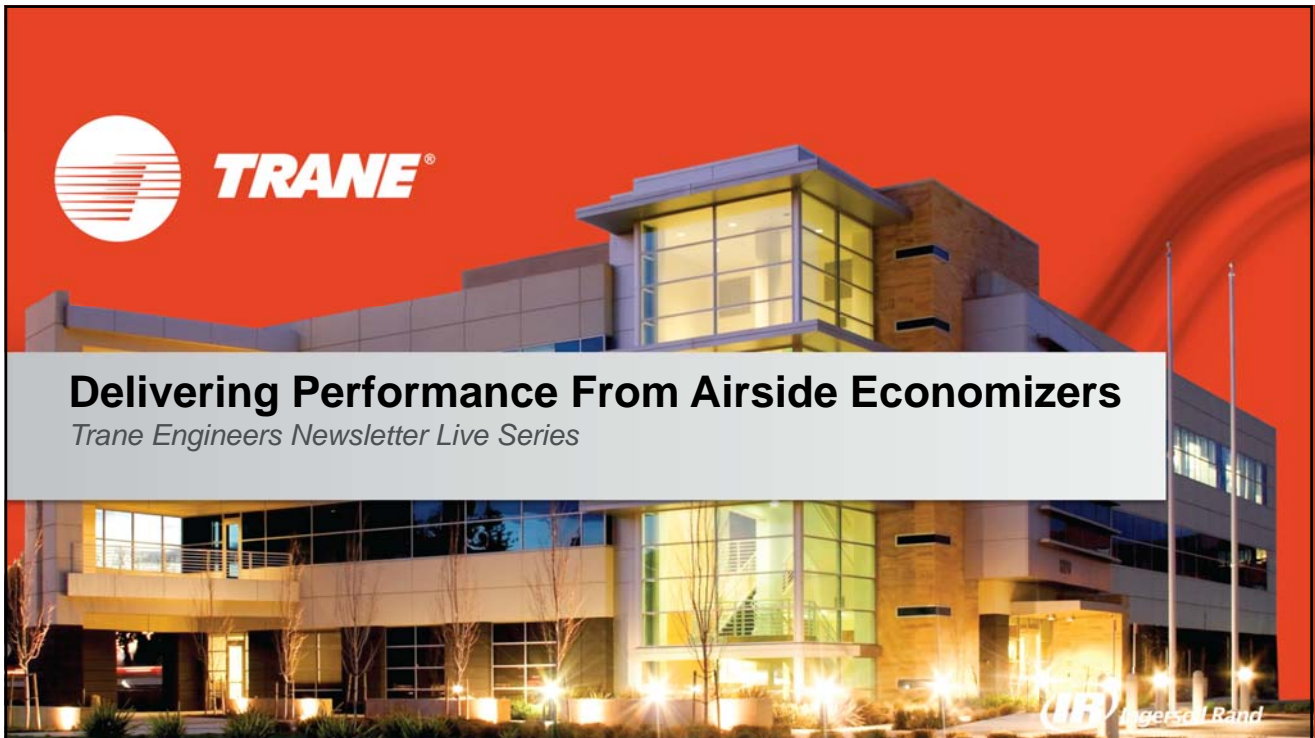
John has been with Trane since 1993. His primary responsibility as an applications engineer is to aid design engineers and Trane sales personnel in the proper design and application of HVAC systems. His main areas of expertise include energy efficiency, dehumidification, dedicated outdoor-air systems, air-to-air energy recovery, psychrometry, airside system control and ventilation. He is also a LEED Accredited Professional.

John is the author of numerous Trane application manuals and Engineers Newsletters, and is a frequent presenter on Trane's Engineers Newsletter Live series. He has authored several articles for the ASHRAE Journal, and was twice awarded "Article of the Year" award. He is an ASHRAE Fellow and has served on the "Moisture Management in Buildings" and "Mechanical Dehumidifiers" technical committees. He was a contributing author of the Advanced Energy Design Guide for K-12 Schools and the Advanced Energy Design Guide for Small Hospitals and Health Care Facilities, a technical reviewer for the ASHRAE Guide for Buildings in Hot and Humid Climates, and a presenter on the 2012 ASHRAE "Dedicated Outdoor Air Systems" webcast.

Eric Sturm | applications engineer | Trane

Eric joined Trane in 2006 after graduating from the University of Wisconsin – Platteville with a Bachelor of Science degree in mechanical engineering. Prior to joining the applications engineering team, he worked in the Customer Direct Services (C.D.S.) department as a marketing engineer and product manager for the TRACE™ 700 load design and energy simulation software application. As a C.D.S. marketing engineer he supported and trained customers globally. In his current role as an applications engineer, Eric's areas of expertise include acoustics, airside systems, and standards and codes.

Eric is currently involved with ASHRAE at the local chapter as president-elect and nationally as member of the "Global Climate Change" and "Sound and Vibration" technical committees. In 2015, Eric was named recipient of the Young Engineers in ASHRAE Award of Individual Excellence for service to the la Crosse Area Chapter of ASHRAE.



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Learning objectives

- Summarize airside economizer energy code and standard requirements.
- Identify common issues that affect correct and reliable economizer operation.
- Incorporate new technologies (e.g. fault detection and damper design) to maximize the energy benefit of economizers.
- Summarize how to use economizer control types in different climates.
- Apply economizers in different system types.

AGENDA

- What is an airside economizer?
- Energy standard and code requirements
- How economizers can save energy
- Common problems with economizers
- Situational issues
- Summary



Today's Presenters



John Murphy
Applications Engineer



Eric Sturm
Applications Engineer

AGENDA

- **What is an airside economizer?**
- Energy standard and code requirements
- How economizers can save energy
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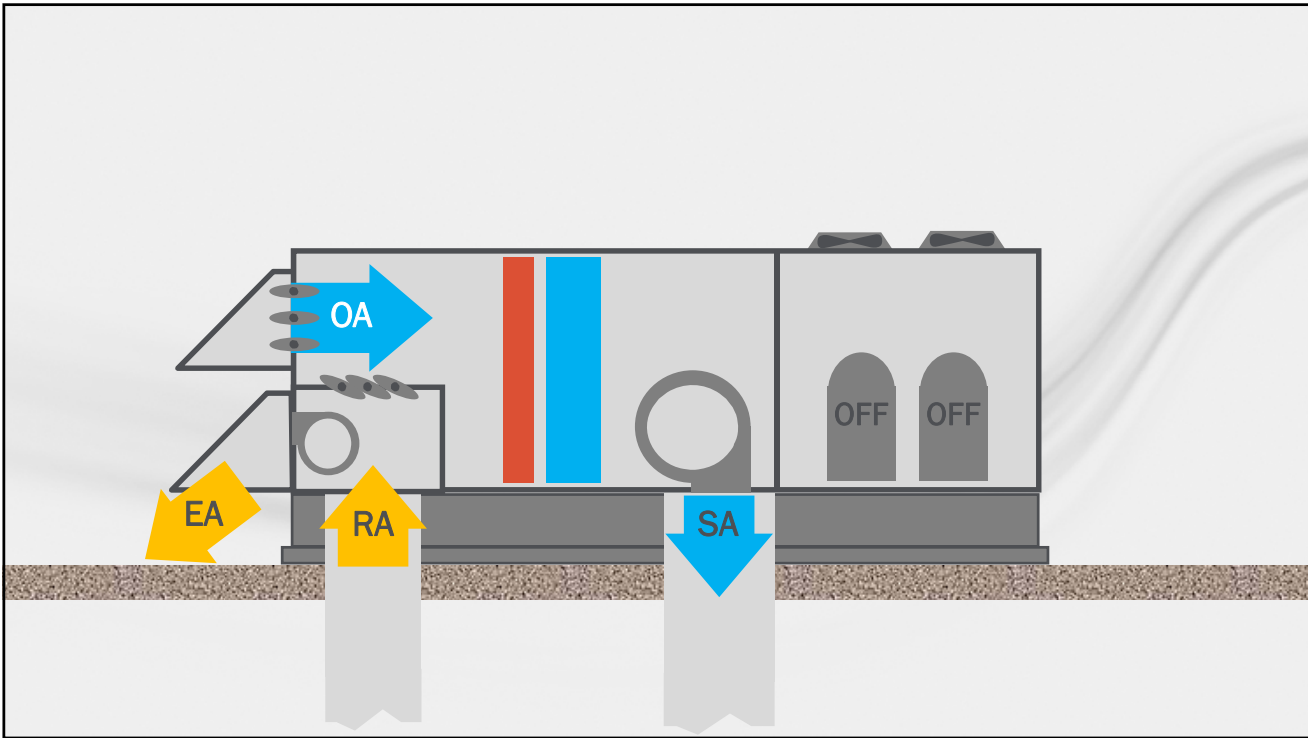
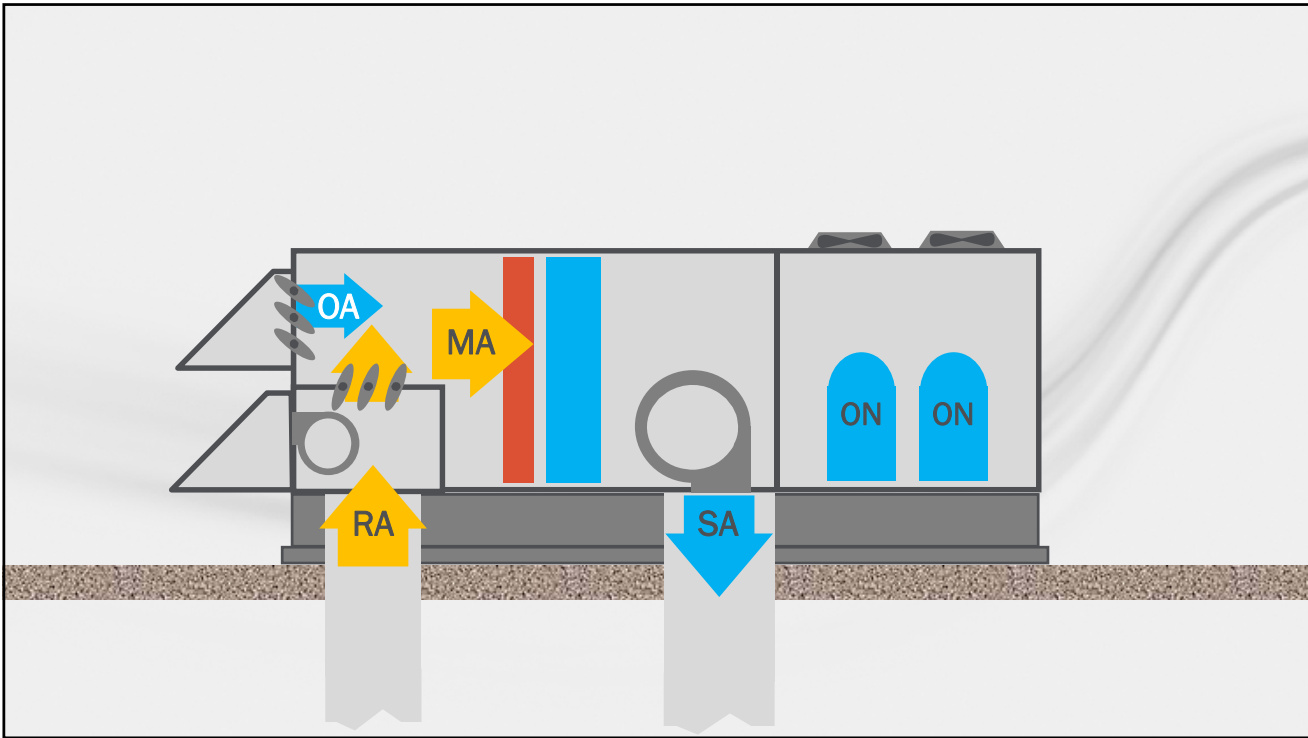


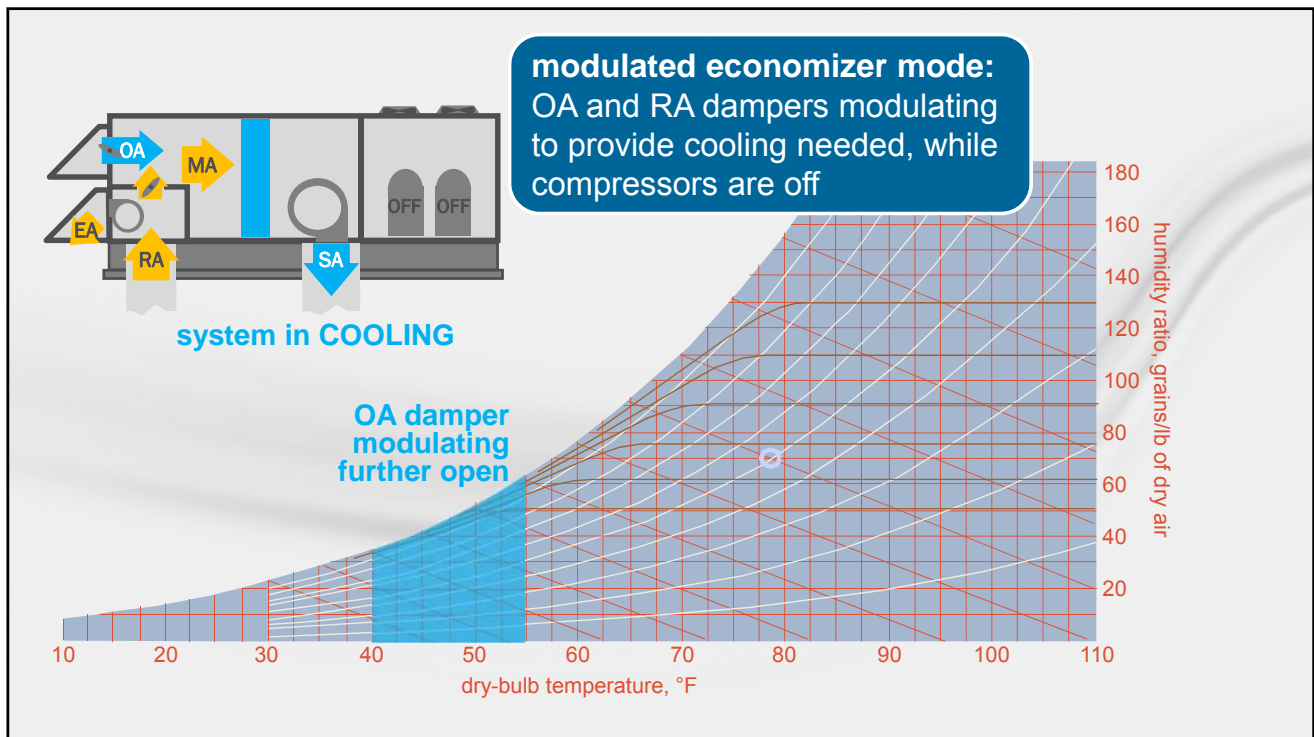
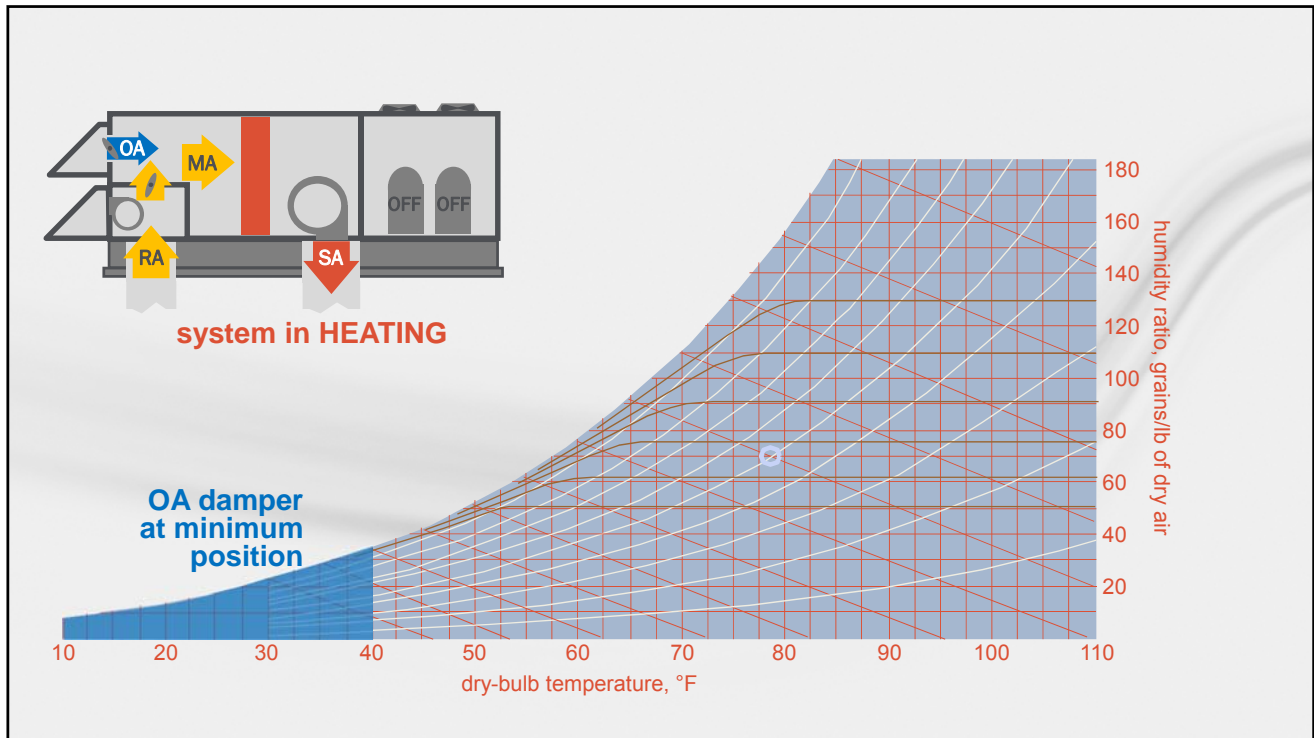
definition

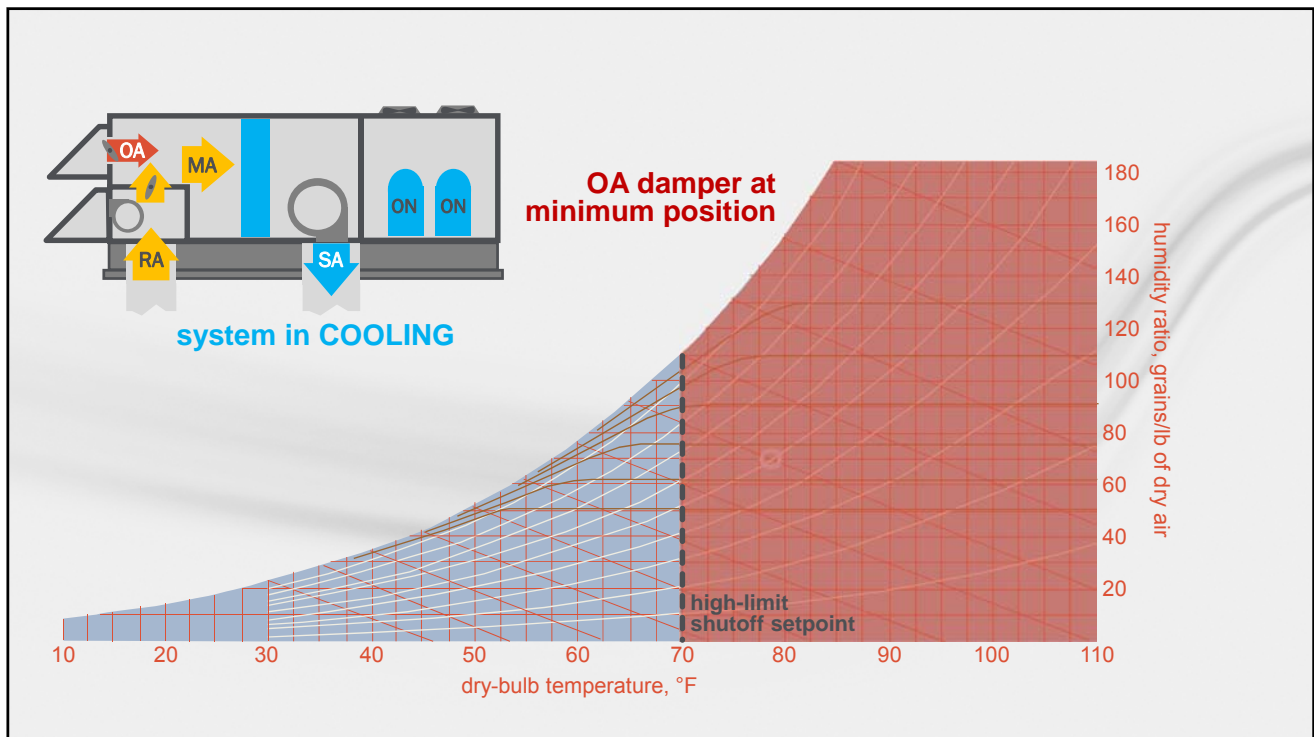
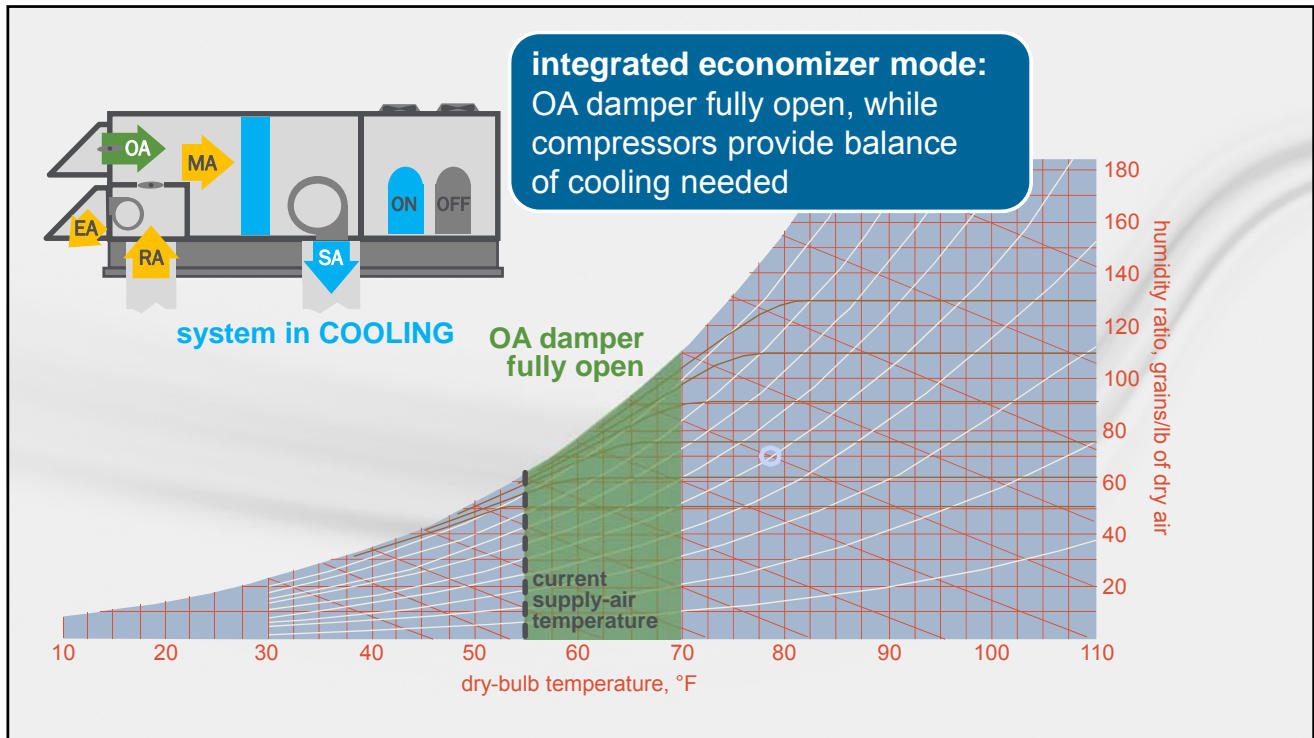
Air Economizer

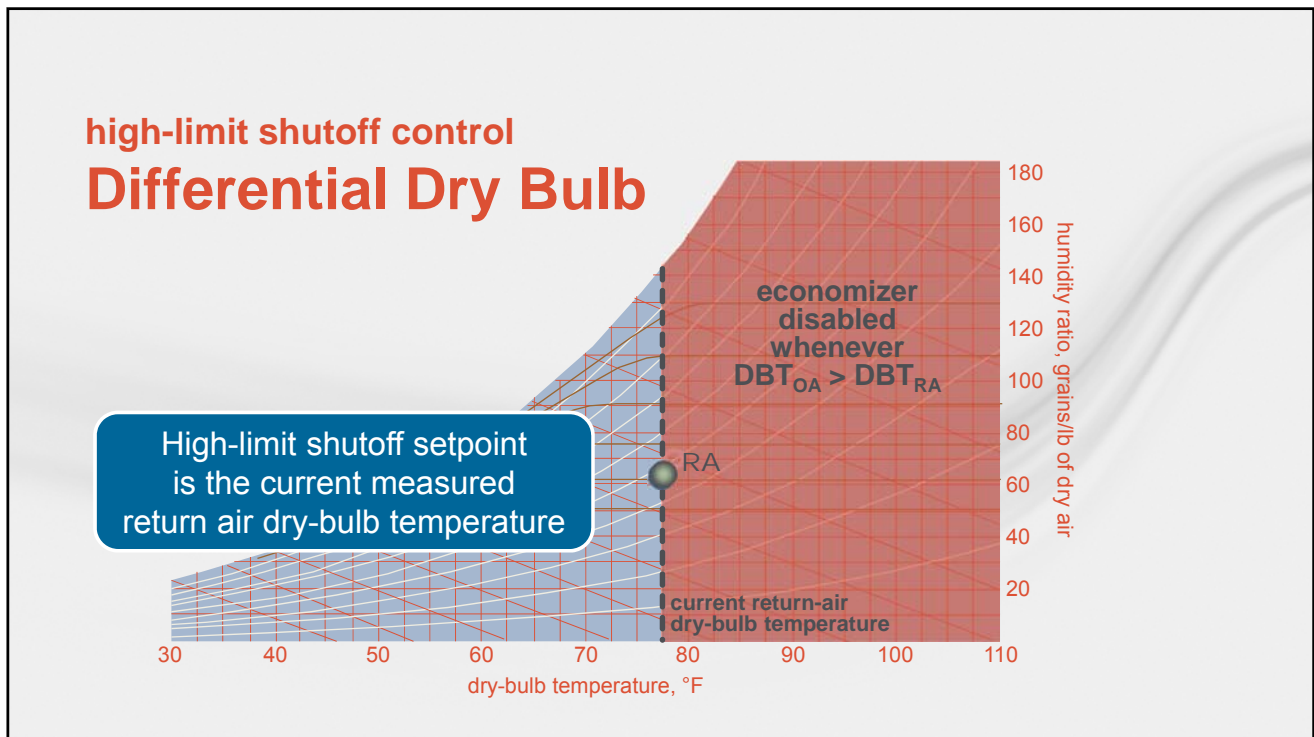
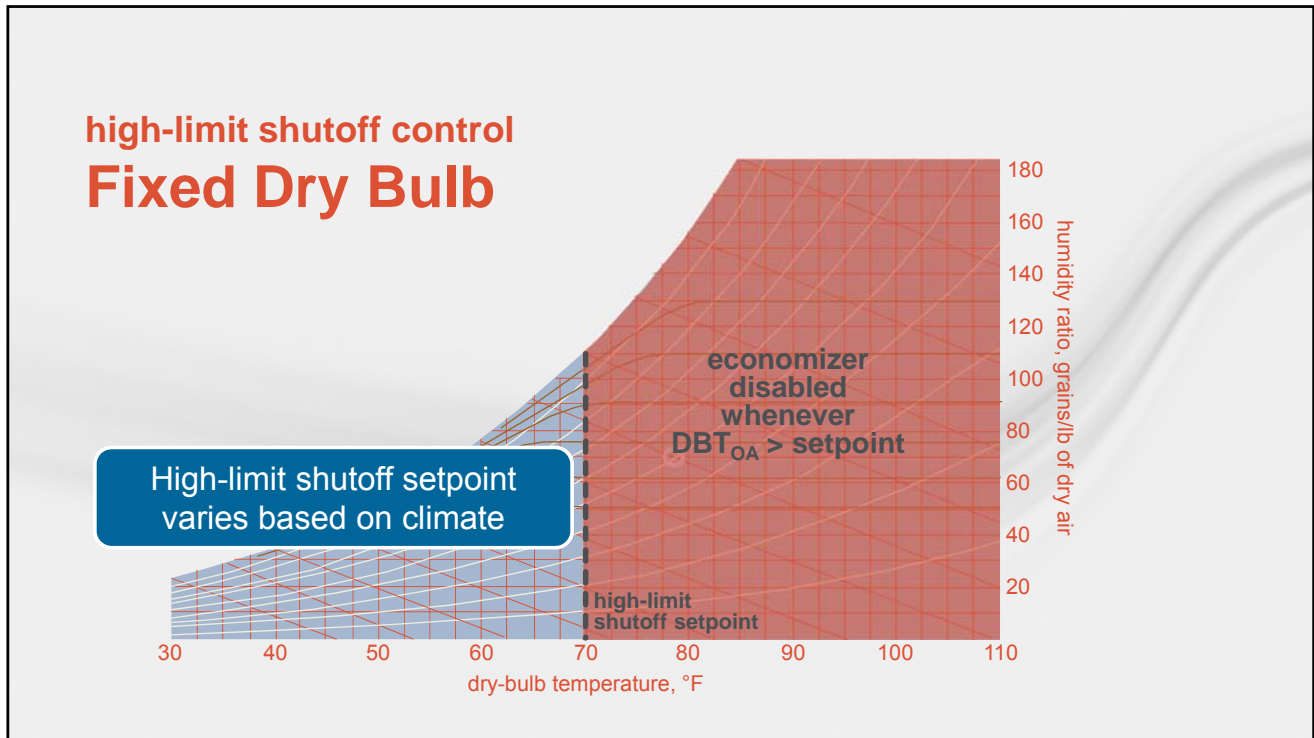
“A duct and damper arrangement, and automatic control system, that together allow a cooling system to supply outdoor air to reduce or eliminate the need for mechanical cooling during mild or cold weather.”

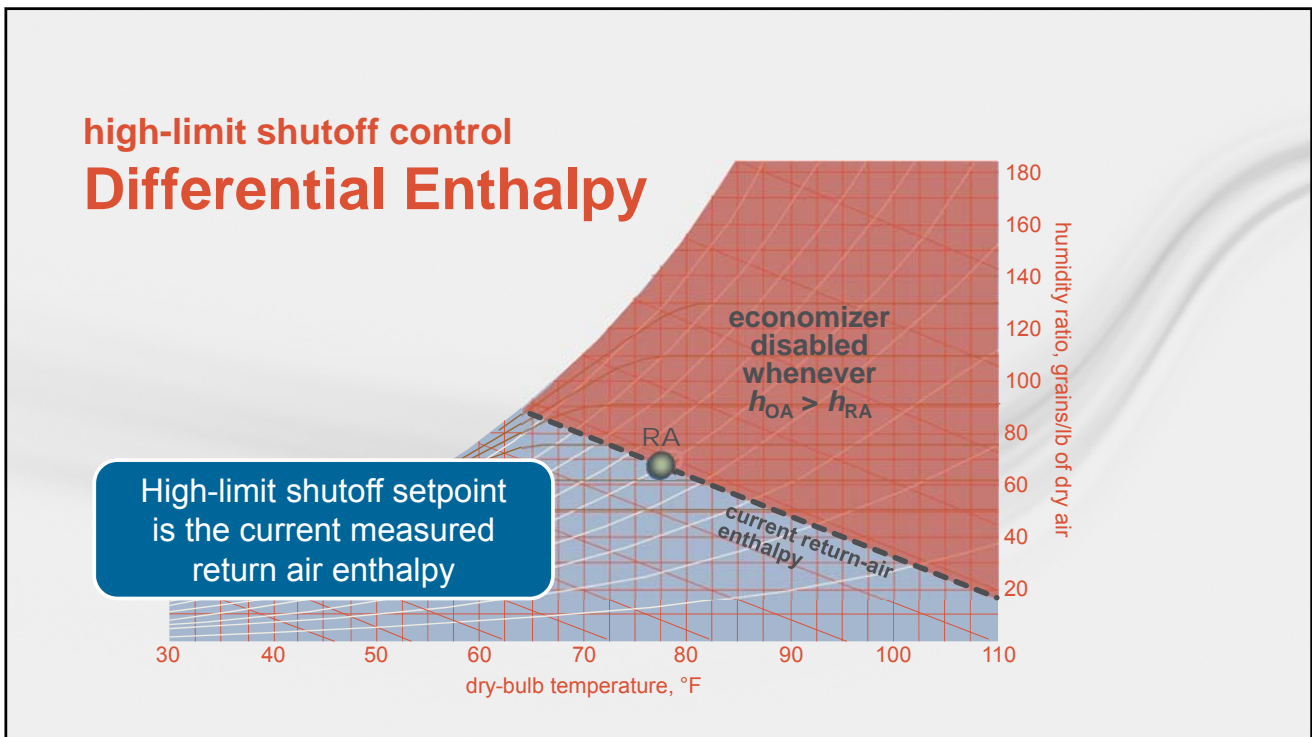
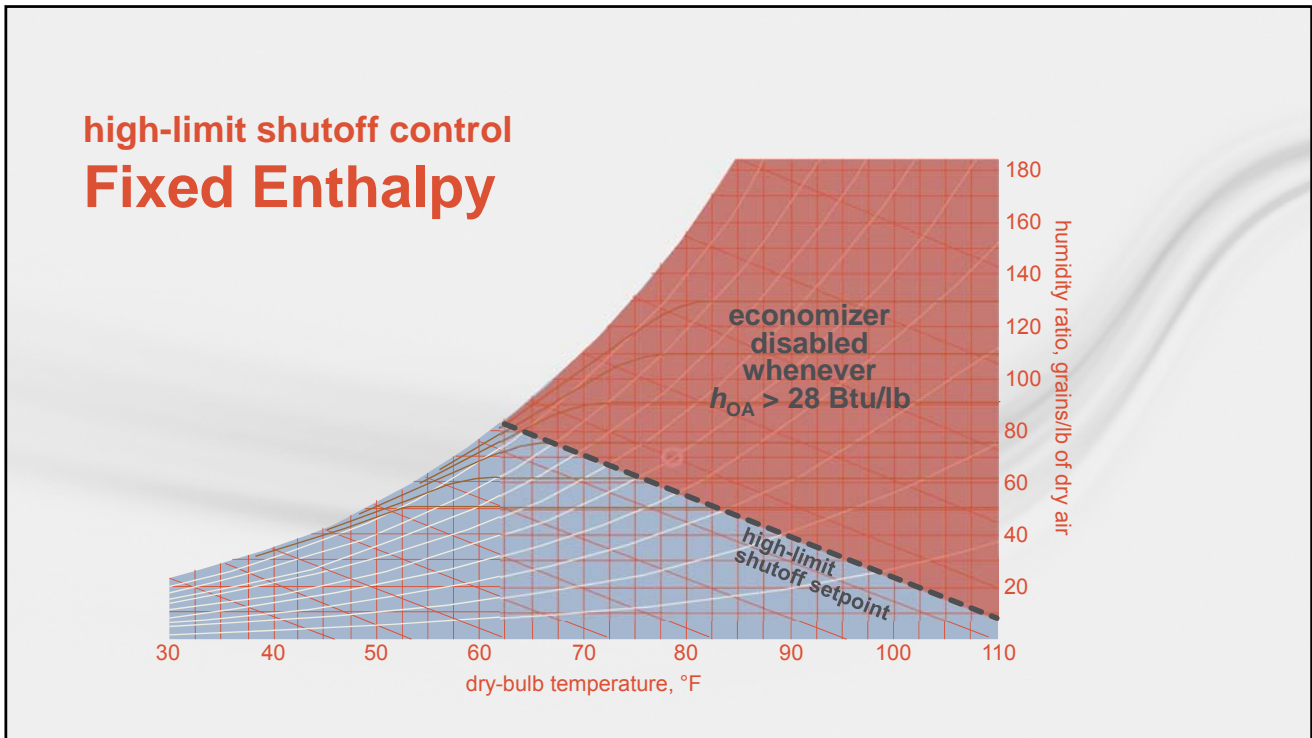
ANSI/ASHRAE/IES Standard 90.1-2013 (Section 3)











AGENDA

- What is an airside economizer?
- **Energy standard and code requirements**
- How economizers can save energy
- Common problems with economizers
- Situational issues
- Summary

Airside Economizers in Standards and Codes

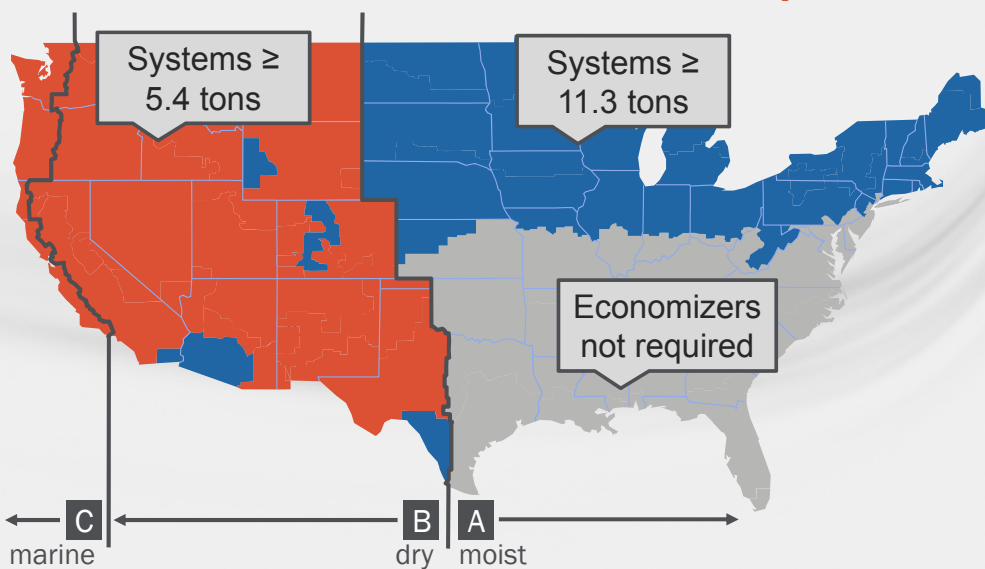
- ANSI/ASHRAE/IES Standard 90.1
- International Code Council's International Energy Conservation Code (IECC)

Air Economizer Design Capacity

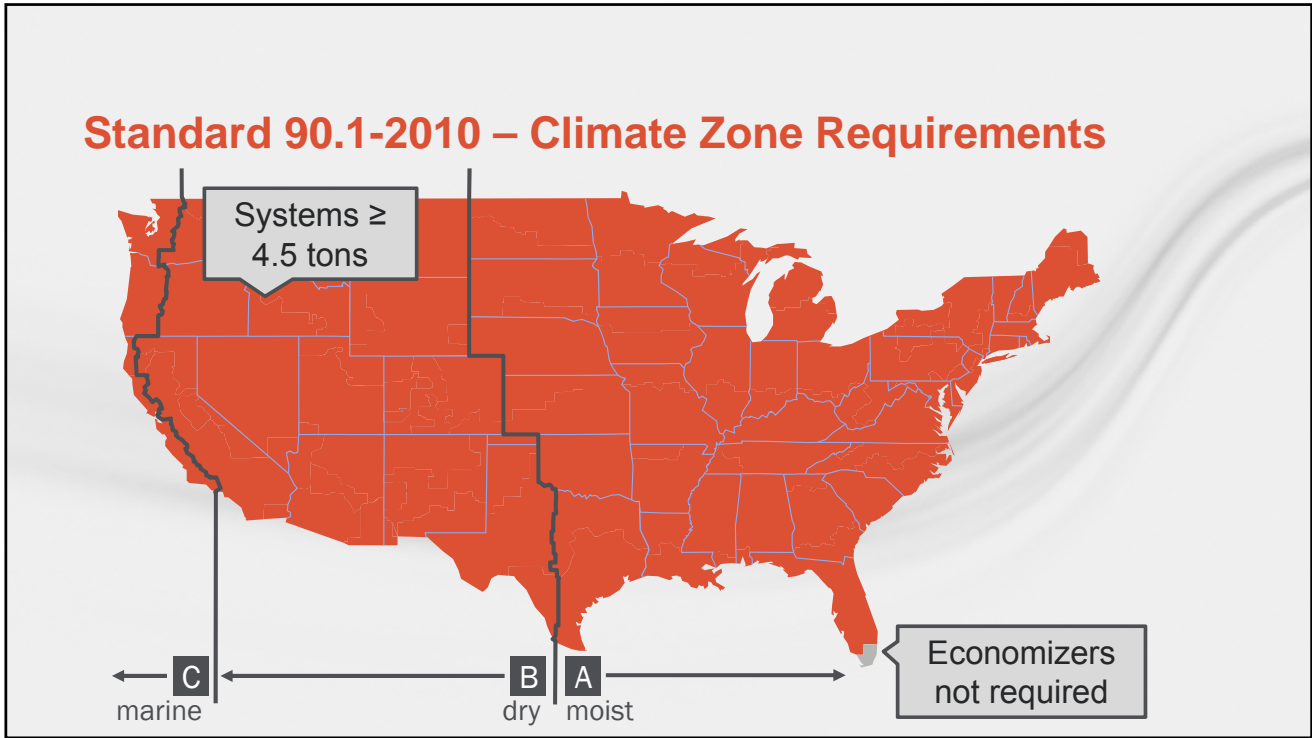
Design Capacity. Air economizer systems shall be capable of modulating outdoor air and return air dampers to provide up to 100% of the design supply air quantity as outdoor air for cooling.

Control Signal. Economizer dampers shall be capable of being sequenced with the mechanical cooling equipment and shall not be controlled by only mixed-air temperature.

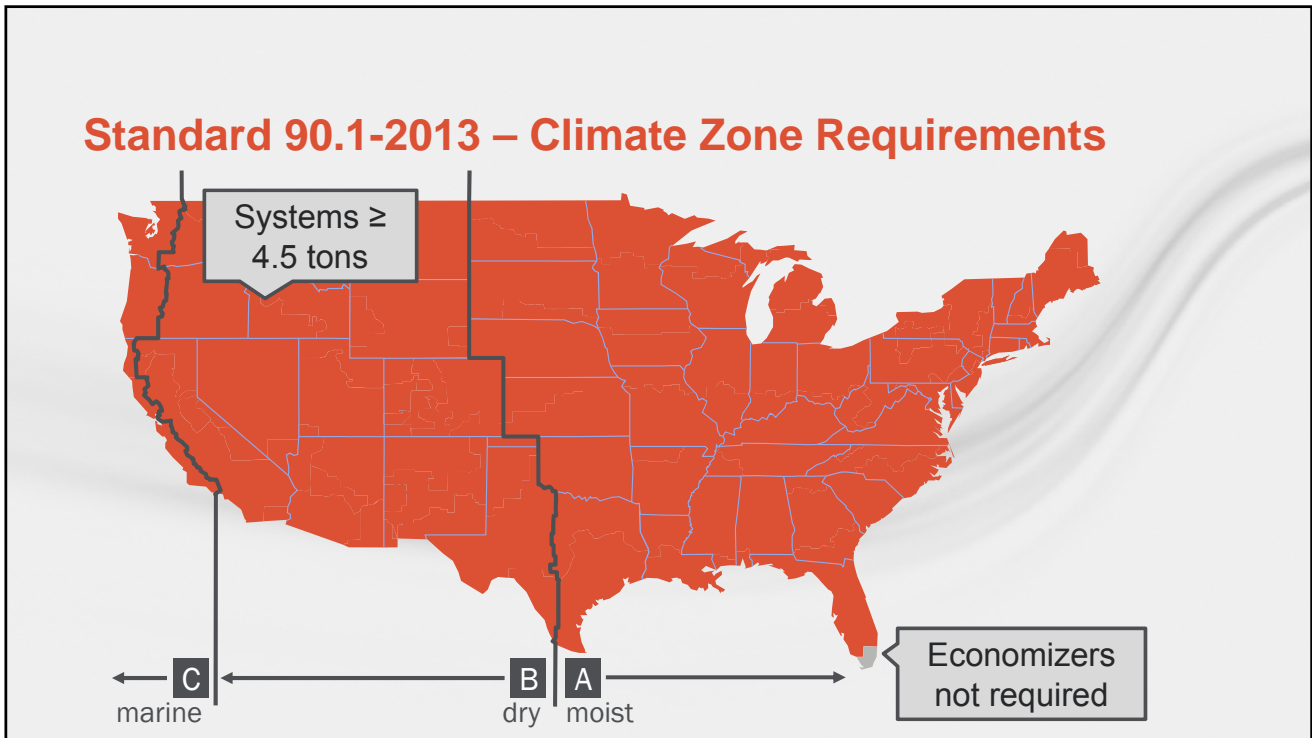
Standard 90.1-2007 – Climate Zone Requirements



Standard 90.1-2010 – Climate Zone Requirements



Standard 90.1-2013 – Climate Zone Requirements



Standard 90.1-2013 Table 6.5.1-1 – Comfort Cooling Applications

Climate Zone	Economizer required when...
1A, 1B	No economizer requirement
2A, 2B, 3A, 4A, 5A, 6A 3B, 3C, 4B, 4C, 5B, 5C, 6B, 7, 8	≥ 54,000 Btu/h (4.5 tons)

Standard 90.1-2013 Table 6.5.1-1 – Computer Room Applications

Climate Zone	Economizer required when...
1A, 1B, 2A, 3A, 4A	No economizer requirement
2B, 5A, 6A, 7, 8	≥ 135,000 Btu/h (11.3 tons)
3B, 3C, 4B, 4C, 5B, 5C, 6B	≥ 65,000 Btu/h (5.4 tons)

Standard 90.1-2007 – High-Limit Shutoff Setpoints

Control Type	Allowed in Climate Zone	Shutoff When...
	1B, 2B, 3B, 3C, 4B, 4C, 5B, 5C, 6B, 7, 8	$T_{OA} > 75^{\circ}\text{F}$
Fixed Dry-bulb	5A, 6A	$T_{OA} > 70^{\circ}\text{F}$
	All other climate zones	$T_{OA} > 65^{\circ}\text{F}$
Differential Dry-bulb	1B, 2B, 3B, 3C, 4B, 4C, 5A, 5B, 5C, 6A, 6B, 7, 8	$T_{OA} > T_{RA}$
Fixed Enthalpy	1A, 2A, 3A, 4A, 5A, 6A	$h_{OA} > 28 \text{ Btu/lb}$
Electronic Enthalpy	All	$(T_{OA}, RH_{OA}) > \text{A curve}$
Differential Enthalpy	All	$h_{OA} > h_{RA}$
Dew-point and Dry-bulb Temperatures	All	$DP_{OA} > 55^{\circ}\text{F}$ or $T_{OA} > 75^{\circ}\text{F}$

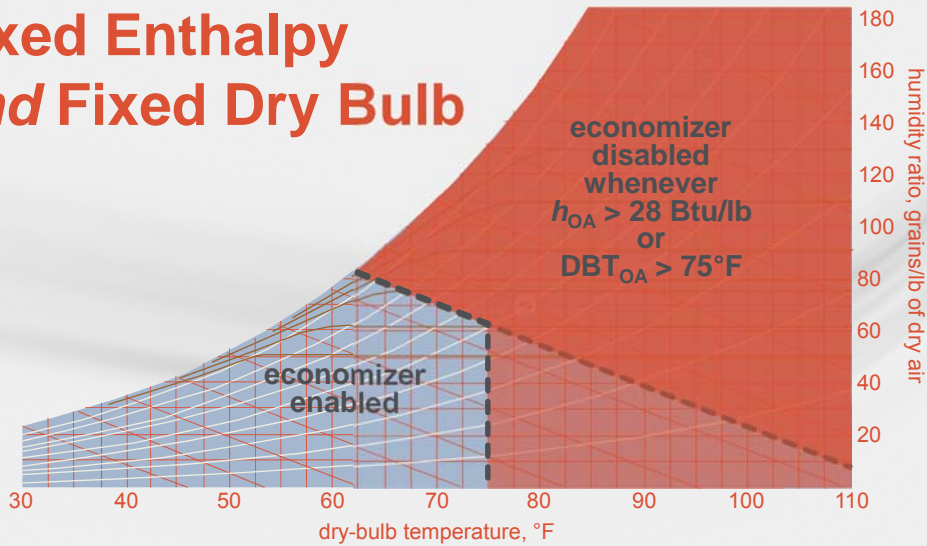
Standard 90.1-2010 – High-Limit Shutoff Setpoints

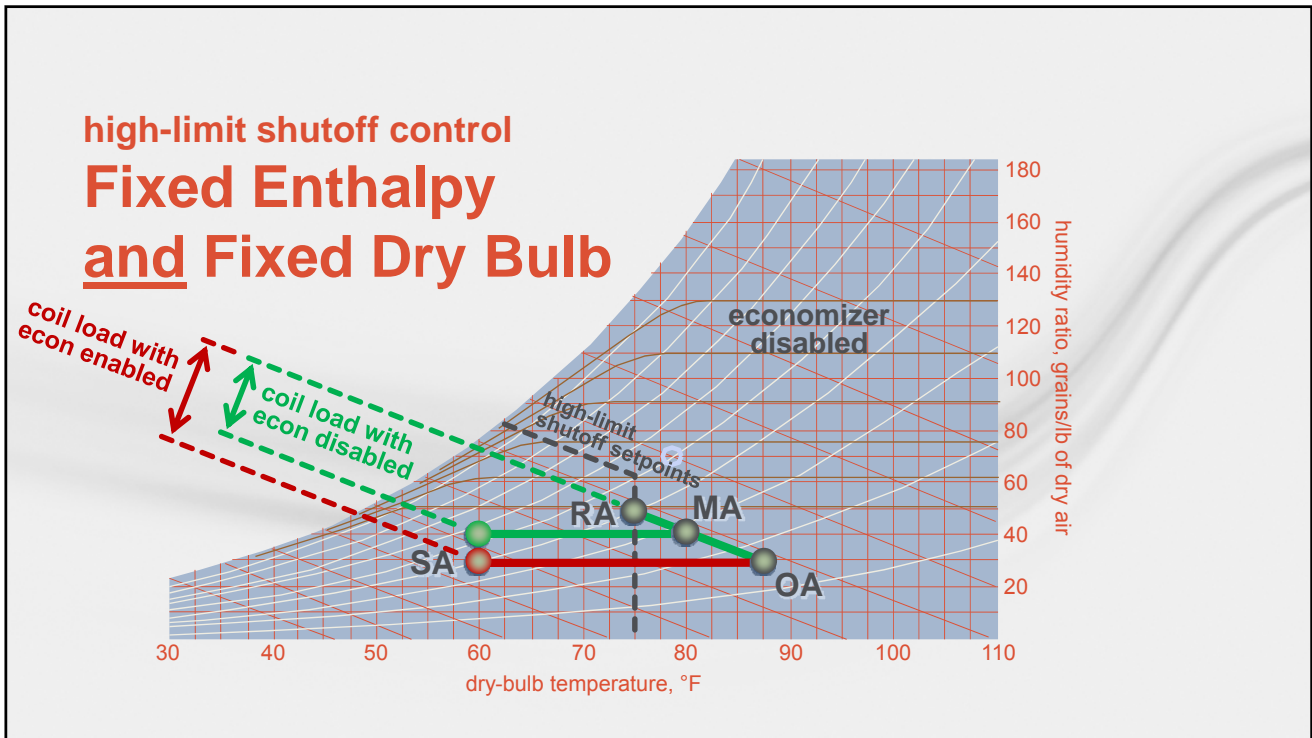
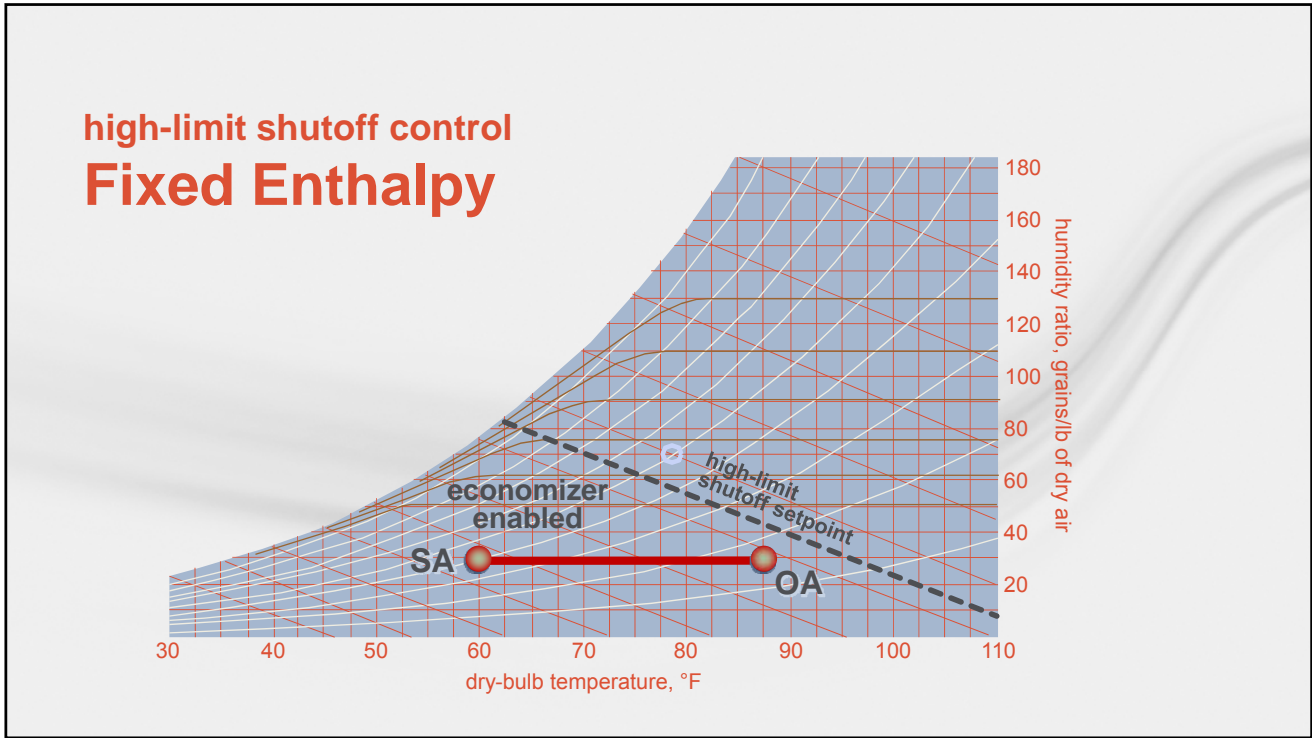
Control Type	Allowed in Climate Zone	Shutoff When...
	1B, 2B, 3B, 3C, 4B, 4C, 5B, 5C, 6B, 7, 8	$T_{OA} > 75^{\circ}\text{F}$
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Differential Dry-bulb	1B, 2B, 3B, 3C, 4B, 4C, 5A, 5B, 5C, 6A, 6B, 7, 8	$T_{OA} > T_{RA}$
Fixed Enthalpy	1A, 2A, 3A, 4A, 5A, 6A	$h_{OA} > 28 \text{ Btu/lb}$
Electronic Enthalpy	All	$(T_{OA}, RH_{OA}) > \text{A curve}$
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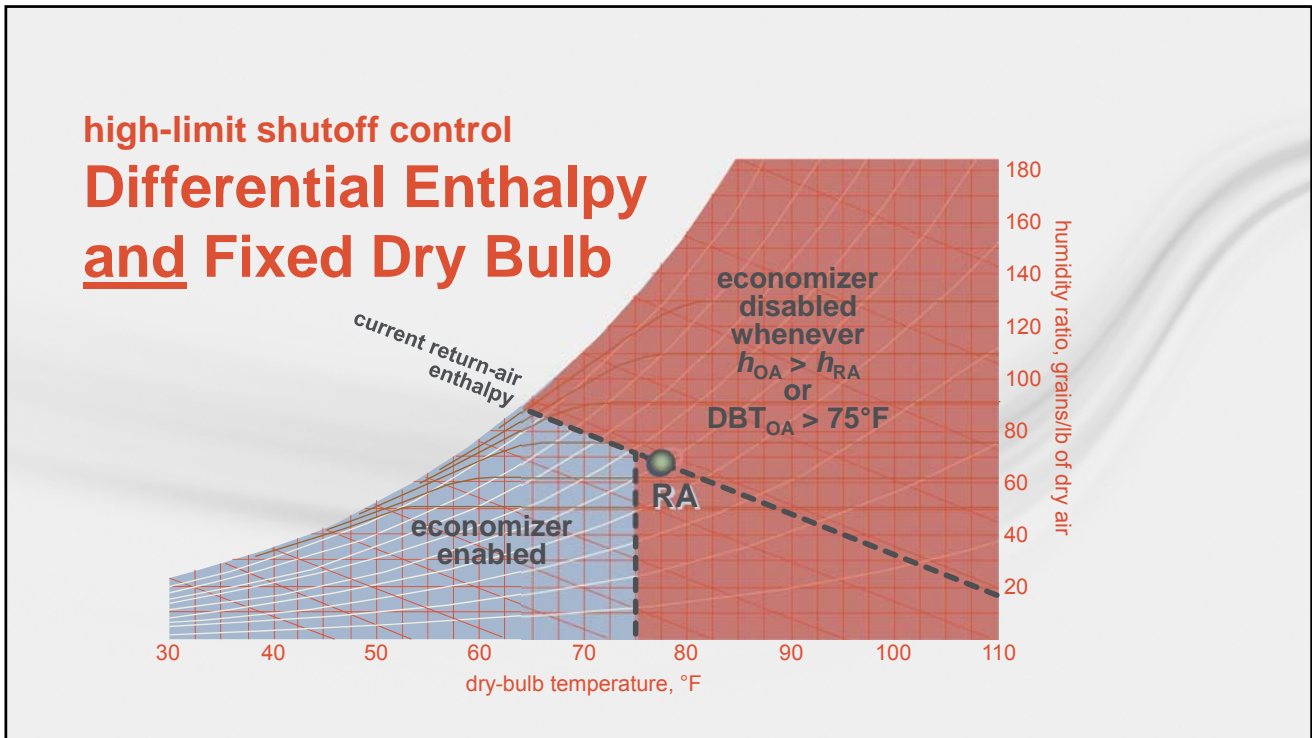
Standard 90.1-2013 – High-Limit Shutoff Setpoints

Control Type	Allowed in Climate Zone	Shutoff When...
Fixed Dry-bulb	1B, 2B, 3B, 3C, 4B, 4C, 5B, 5C, 6B, 7, 8	$T_{OA} > 75^{\circ}\text{F}$
	5A, 6A	$T_{OA} > 70^{\circ}\text{F}$
	1A, 2A, 3A, 4A	$T_{OA} > 65^{\circ}\text{F}$
Differential Dry-bulb	1B, 2B, 3B, 3C, 4B, 4C, 5A, 5B, 5C, 6A, 6B, 7, 8	$T_{OA} > T_{RA}$
Fixed enthalpy with fixed dry-bulb temperature	1A, 2A, 3A, 4A, 5A, 6A	$h_{OA} > 28 \text{ Btu/lb}$ -or- $T_{OA} > 75^{\circ}\text{F}$
Differential enthalpy with fixed dry-bulb temperature	All	$h_{OA} > h_{RA}$ -or- $T_{OA} > 75^{\circ}\text{F}$

high-limit shutoff control Fixed Enthalpy and Fixed Dry Bulb







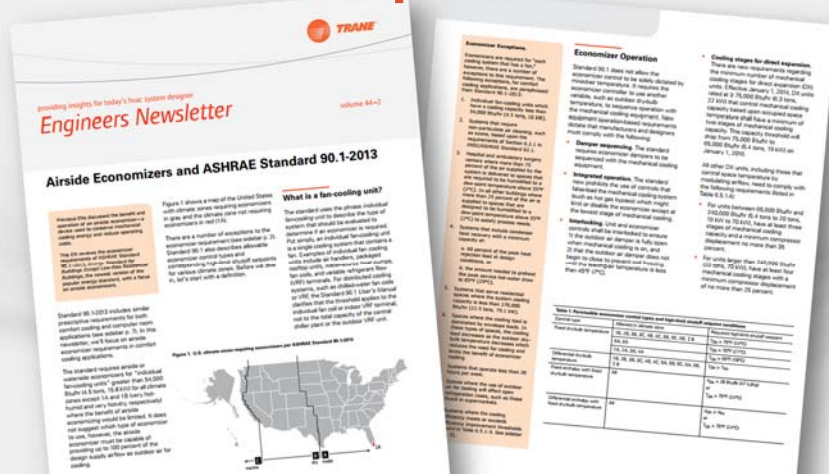
Sensor Accuracy

Sensor Type	Accuracy Threshold	Range
Dry-bulb, wet-bulb	±2 °F	40 to 80°F
Enthalpy, sensors computing differential enthalpy	±3 Btu/lb	20 to 36 Btu/lb
Relative humidity	±5% RH	20 to 80% RH

Economizer Exceptions

- Ten exceptions
- Building- or space-specific (e.g. hospitals, supermarkets)
- Condenser heat recovery
- Better-than-minimum energy efficiency
- Computer room exceptions

Economizer Exceptions



“Airside Economizers and ASHRAE Standard 90.1-2013” – www.trane.com/EN

Economizer Exceptions

1. Individual fan cooling units with a cooling capacity less than 54,000 Btu/hr (4.5 tons).
2. Systems that require non-particulate air cleaning based upon section 6.2.1 of ASHRAE Standard 62.1.
3. Hospitals and ambulatory surgery centers where more than 75% of supplied air must be humidified. In other buildings where humidification is needed for process loads.
4. Systems with condenser heat recovery with a minimum capacity of:
 - a. 60% of the peak heat rejection load at design.
 - b. The amount needed to preheat the peak service water draw to 85F.
5. Systems that serve residential spaces.
6. Envelope-cooling load dominated spaces.
7. Systems that operate less than 20 hours per week.
8. Spaces where outdoor air cooling will affect refrigerated cases.
9. Systems where the cooling efficiency meets or exceeds efficiency improvement thresholds found in Table 6.5.1-3.

Economizer Exceptions, continued

10. Systems primarily serving computer rooms where:
 - a. Total computer room design cooling load less than 3,000,000 Btu/hr;
 - b. Room total design cooling load is less than 600,000 Btu/hr and served by central chilled water;
 - c. The local water authority doesn't allow cooling towers; or
 - d. Less than 600,000 Btu/hr of computer room equipment is added to an existing building.

Model Codes – 2015 IECC

- International Energy Conservation Code (IECC)
- Developed as a model code to be adopted or modified and adopted by jurisdictions
- Section C403 Building Mechanical Systems of Chapter 4 details HVAC system requirements
- Requirements similar to Standard 90.1, except:
 - C403.2.4.7 Economizer Fault Detection and Diagnostics

Notable Differences in the 2015 IECC

Economizer Exceptions

- Units < 4.5 tons exempted if:
 - System uses DX coil, or
 - Total chilled-water capacity less than Table C403.3(1)
- Exempted if cooling equipment efficiency exceeds climate-zone-dependent requirement

Fault Detection and Diagnostics

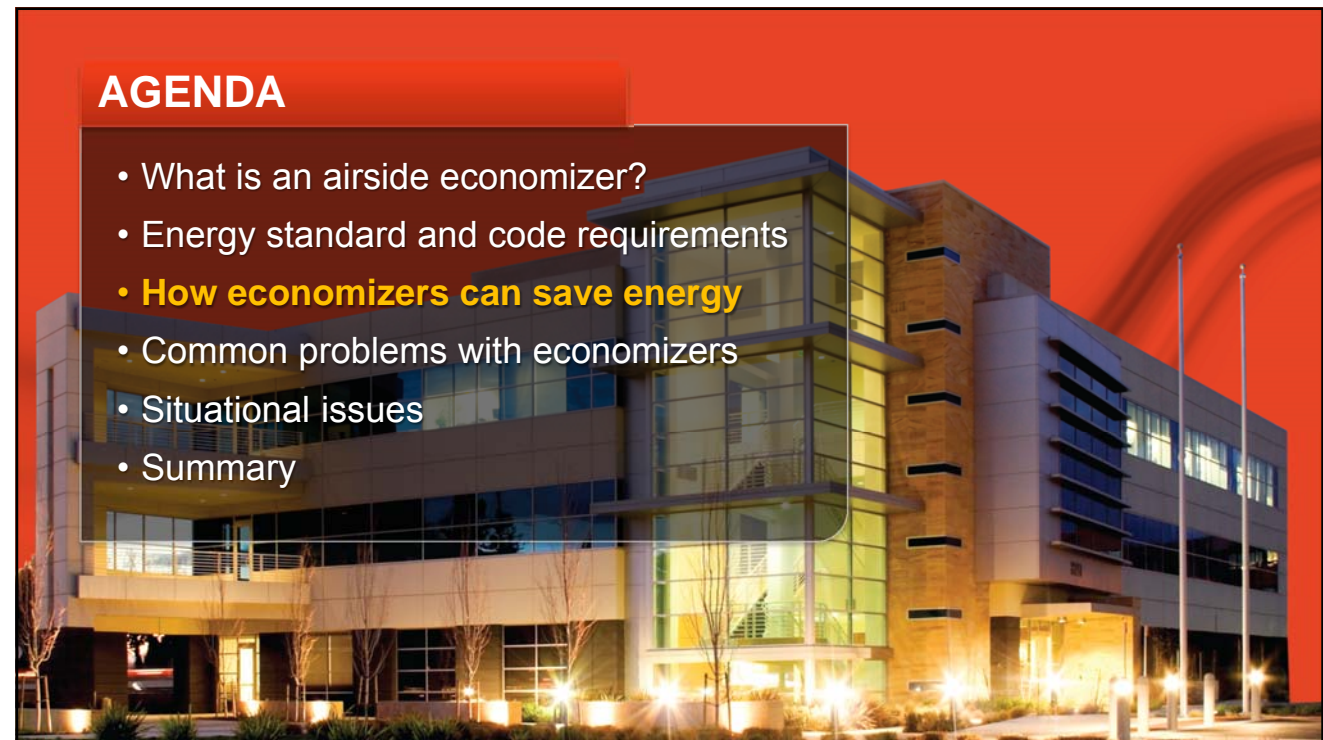
2015 IECC Compliance Paths – Chapter 4

C401.2 Application

1. Requirements of ASHRAE 90.1.
2. Requirements of C402 through C405. Commercial buildings should comply with C406 and tenant spaces comply with C406.1.1.
3. Requirements of: C402.5, C403.2, C404, C405.4, C405.6, C407. Building energy cost must be less than 85% of standard reference design building.

AGENDA

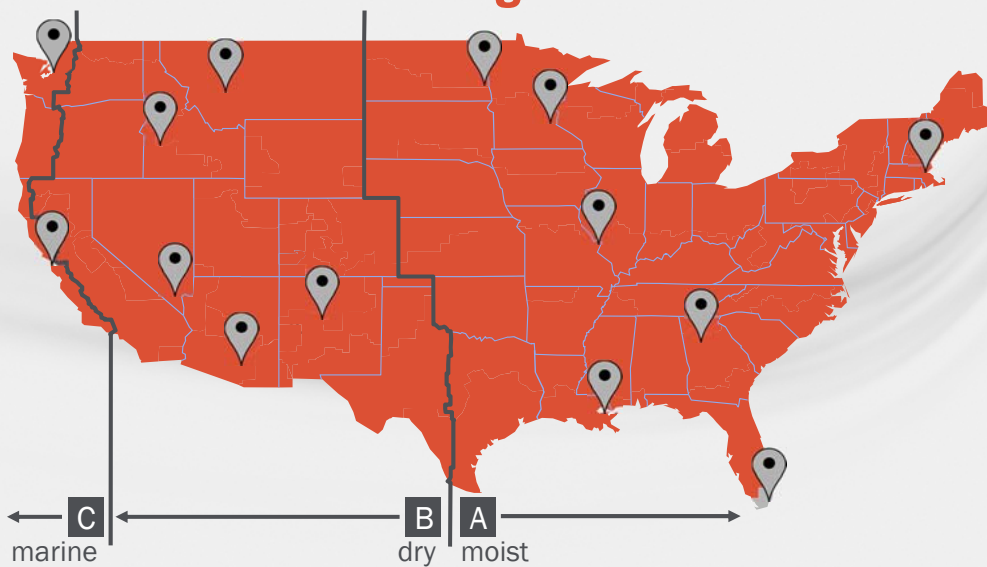
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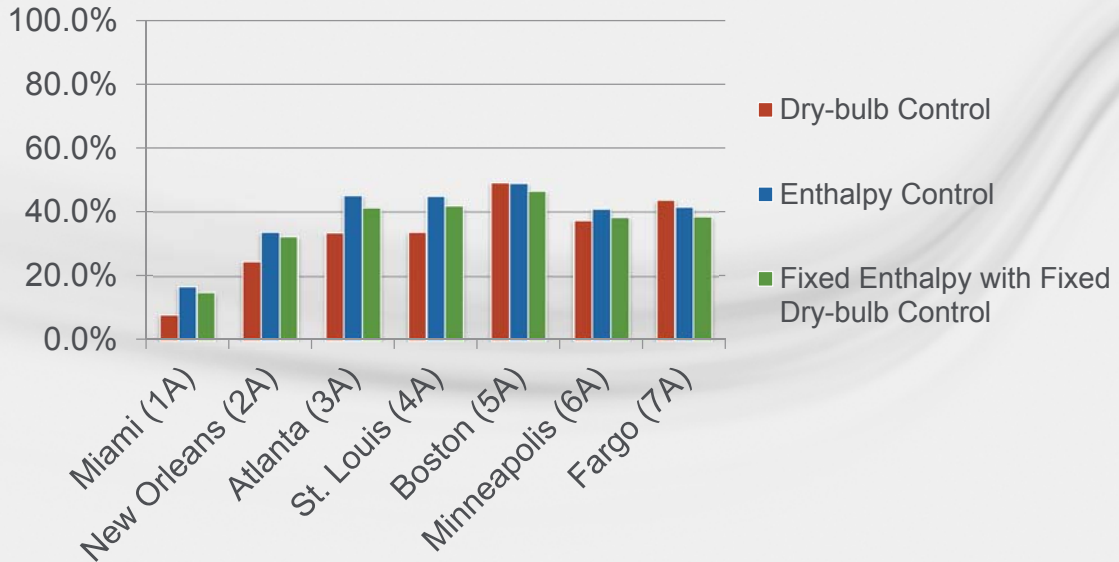
Economizer Hours Analysis

- Analysis based upon TMY3 weather data
- 2013 calendar applied
- Building is operational from 7:00 a.m. to 7:00 p.m. on weekdays; non-operational on weekends and holidays
- 3,024 operational hours
- Economizer disabled when OADB < 40°F

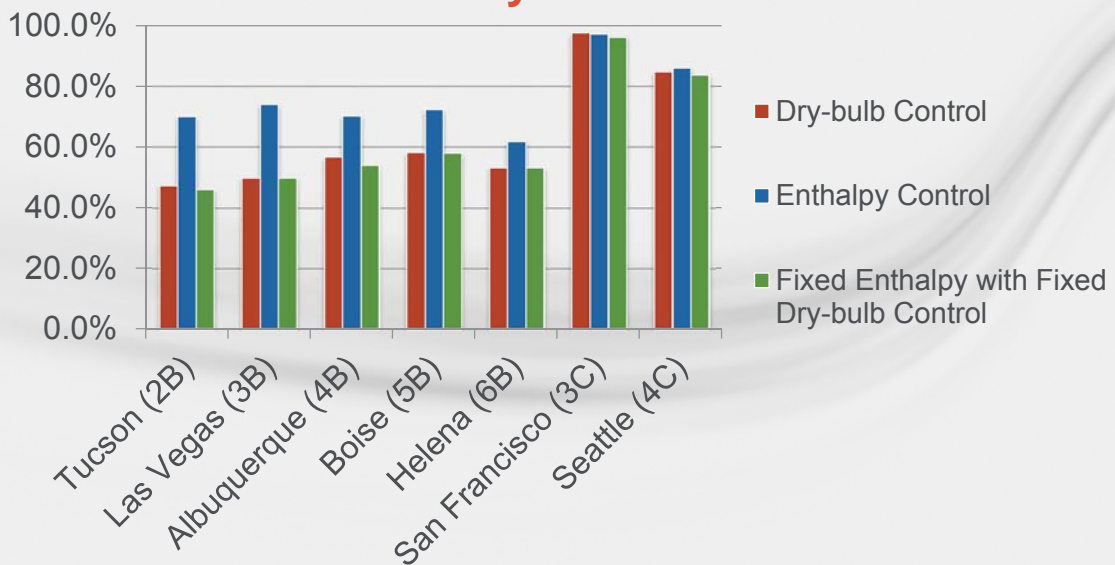
Potential Economizing Hours



Economizer Hours – Moist Climate Zones



Economizer Hours – Dry and Marine Climate Zones

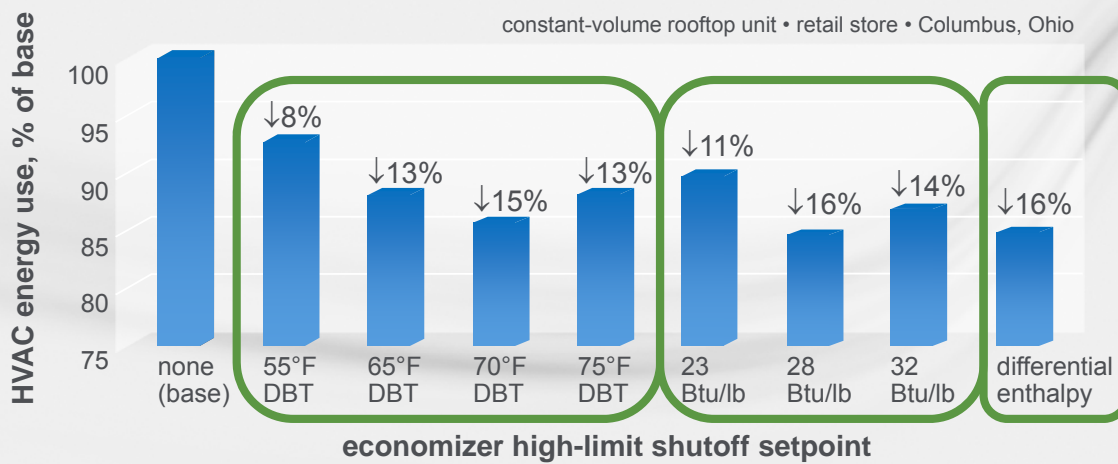


Example TRACE™ 700 Analysis

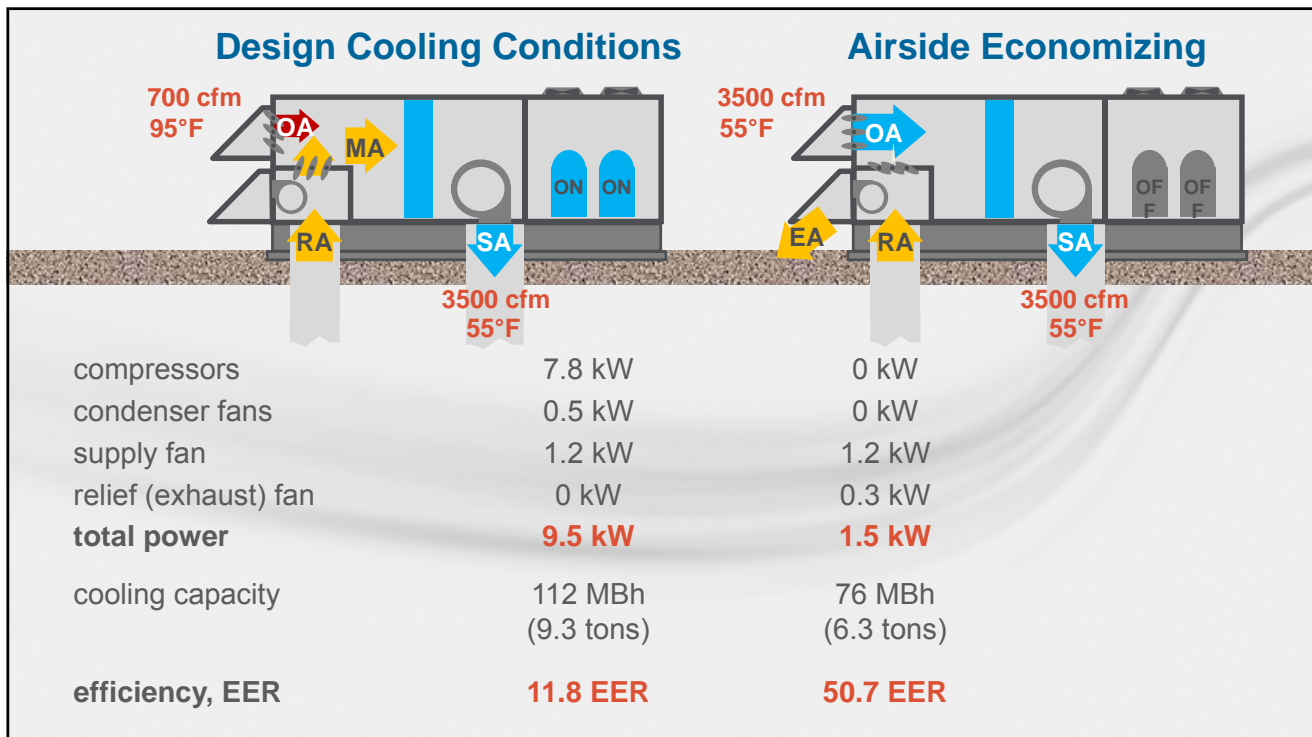
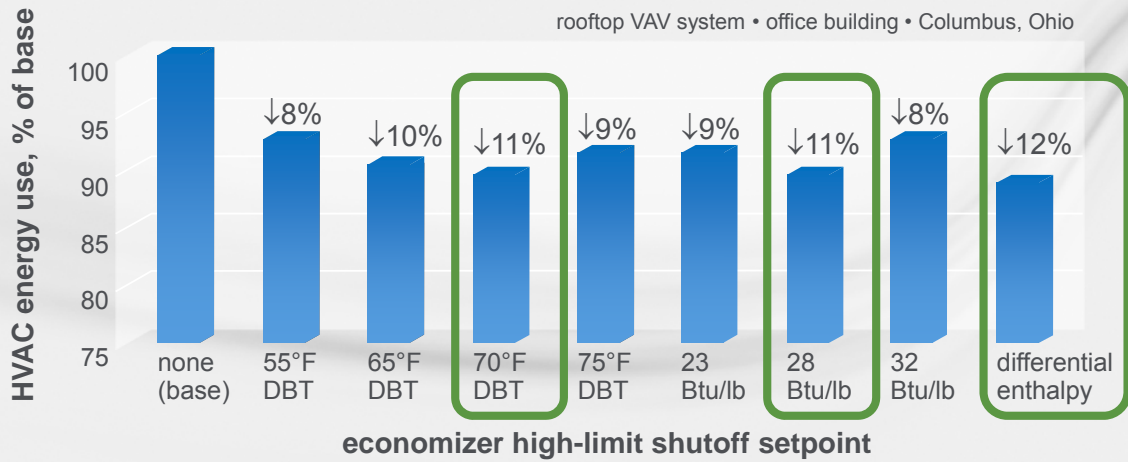
- Columbus, Ohio (climate zone 5A)
- Retail store
 - Constant-volume rooftop
- Office building
 - Rooftop VAV system

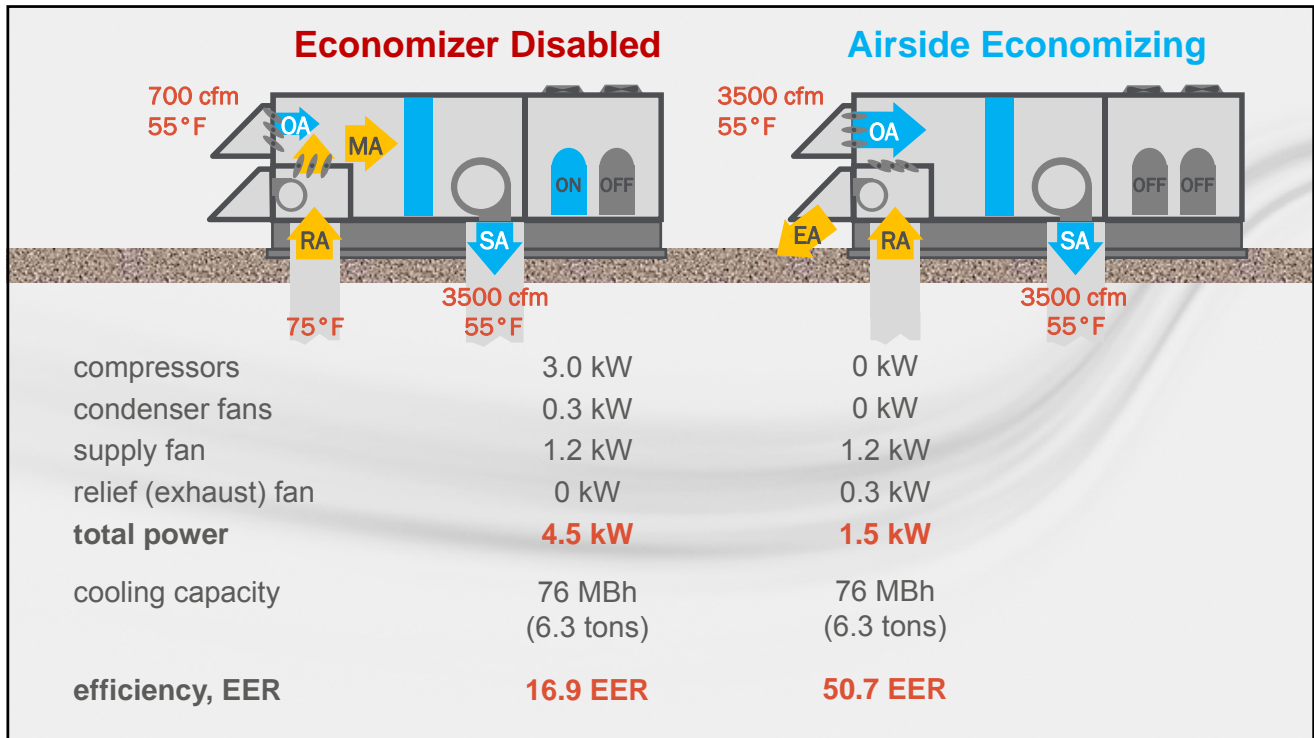


TRACE Analysis: CV System

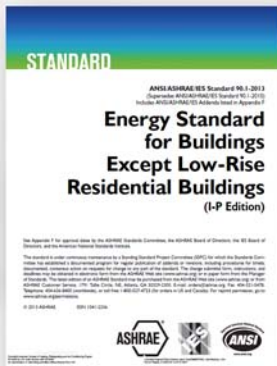


TRACE Analysis: VAV System





economizer energy savings What Others Say



ASHRAE



Texas A&M University



U.S. Department of Energy



Advanced Energy Design Guides

AGENDA

- What is an airside economizer?
- Energy standard and code requirements
- How economizers can save energy
- **Common problems with economizers**
- Situational issues
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Common Problems with Economizers

- Dampers, actuators, or controls not setup properly
- Damper or actuator failure
- Humidity sensor accuracy/reliability
- Elevated indoor humidity levels
- Building pressure control

Economizer Setup

- On-site inspection
- Functional testing
- Commissioning

A. Functional Testing	Results
Step 1: Disable demand control ventilation systems (if applicable)	
Step 2: Enable the economizer and simulate a cooling demand large enough to drive the economizer fully open. Verify the following:	
a. Economizer damper modulates 100% open.	Y / N
b. Return air damper modulates 100% closed.	Y / N
c. For systems that meet the criteria of 2013 Building Energy Efficiency Standards Section 140.4(e)1, verify that the economizer remains 100% open with the use of mechanical cooling. This occurs when the cooling demand can no longer be met by the economizer alone.	Y / N
d. All applicable fans and dampers operate as intended to maintain building pressure.	Y / N
e. The unit heating is disabled (if applicable).	Y / N / NA
Step 3: Disable the economizer and simulate a cooling demand. Verify the following:	
a. Economizer damper closes to its minimum position.	Y / N
b. All applicable fans and dampers operate as intended to maintain building pressure.	Y / N
c. The unit heating is disabled (if applicable).	Y / N / NA
Step 4: If the unit is equipped with heating, simulate a heating demand and enable the economizer. Verify the following:	
a. Economizer damper closes to its minimum position.	Y / N / NA
b. Return air damper opens.	Y / N / NA
Step 5: Turn off the unit and verify the following:	
a. Economizer damper closes completely.	Y / N
Step 6: System returned to initial operation	

California Title 24, 2013 Nonresidential Compliance Manual (Section 13.7.10) and form NRCA-MCH-05-A

Video demonstration of acceptance testing.

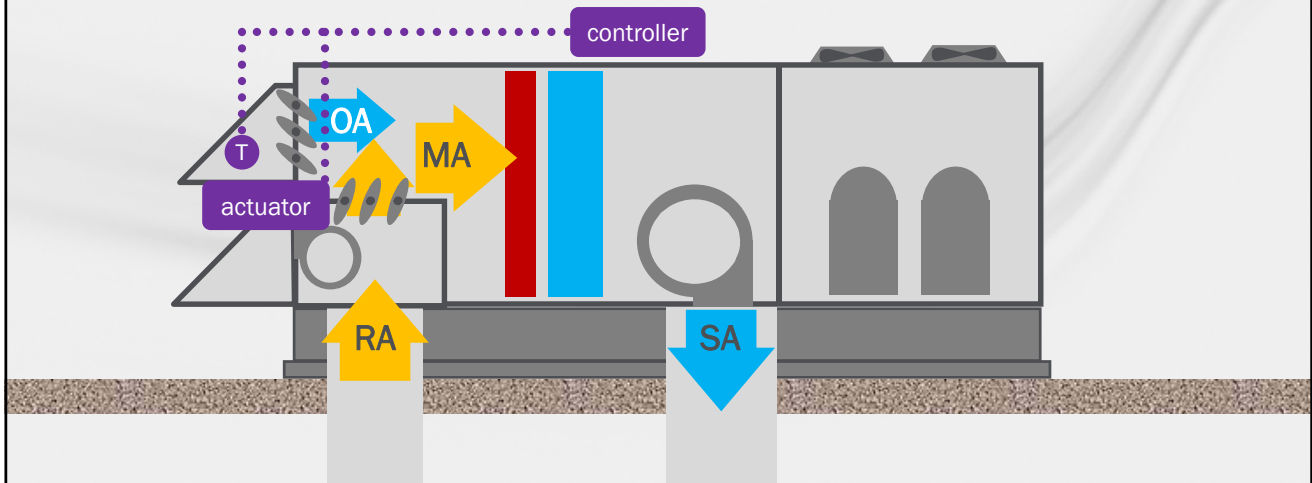
Common Problems with Economizers

- Dampers, actuators, or controls not setup properly
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Damper or Actuator Failure



Automatic Fault Detection



2015 IECC Fault Detection and Diagnostics (FDD)

Temperature Sensors

- Outdoor air temperature
- Supply air temperature
- Return air temperature

Accuracy

- $\pm 2^{\circ}\text{F}$ over the range of 40°F to 80°F

Operating Modes Indication

- Free cooling available
- Economizer enabled
- Compressor enabled
- Heating enabled
- Mixed air low limit cycle active

Fault Detection and Diagnostics (FDD)

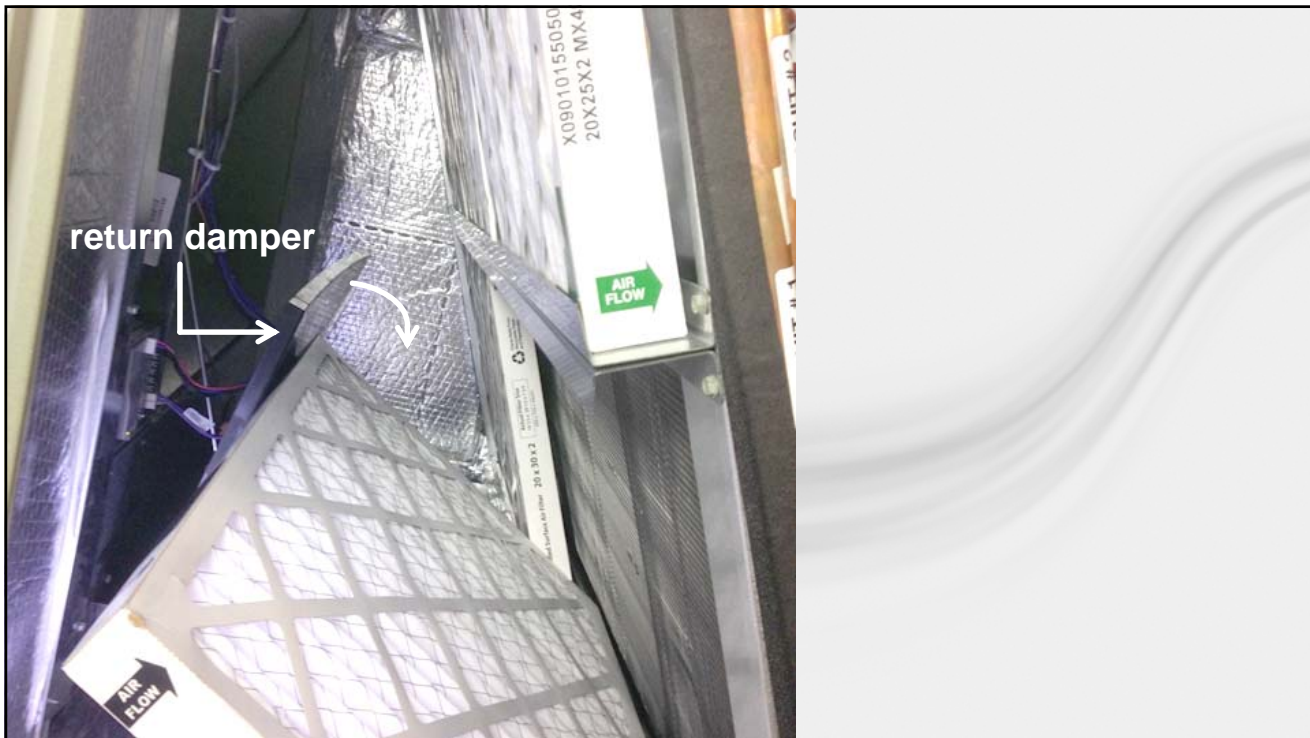
- Air temperature sensor failure/fault
- Not economizing when the unit should be economizing
- Economizing when the unit should not be economizing
- Damper not modulating
- Excess outdoor air

Source: International Energy Conservation Code

FDD Certified with State of California

AAON	Johnson Controls
Alerton	Lennox
Bard	Seasons 4
Belimo	Trane
Bryant	Transformative Wave
Carrier	WattMaster
Daikin	XCSpec
Honeywell	

www.energy.ca.gov/title24/equipment_cert/fdd/



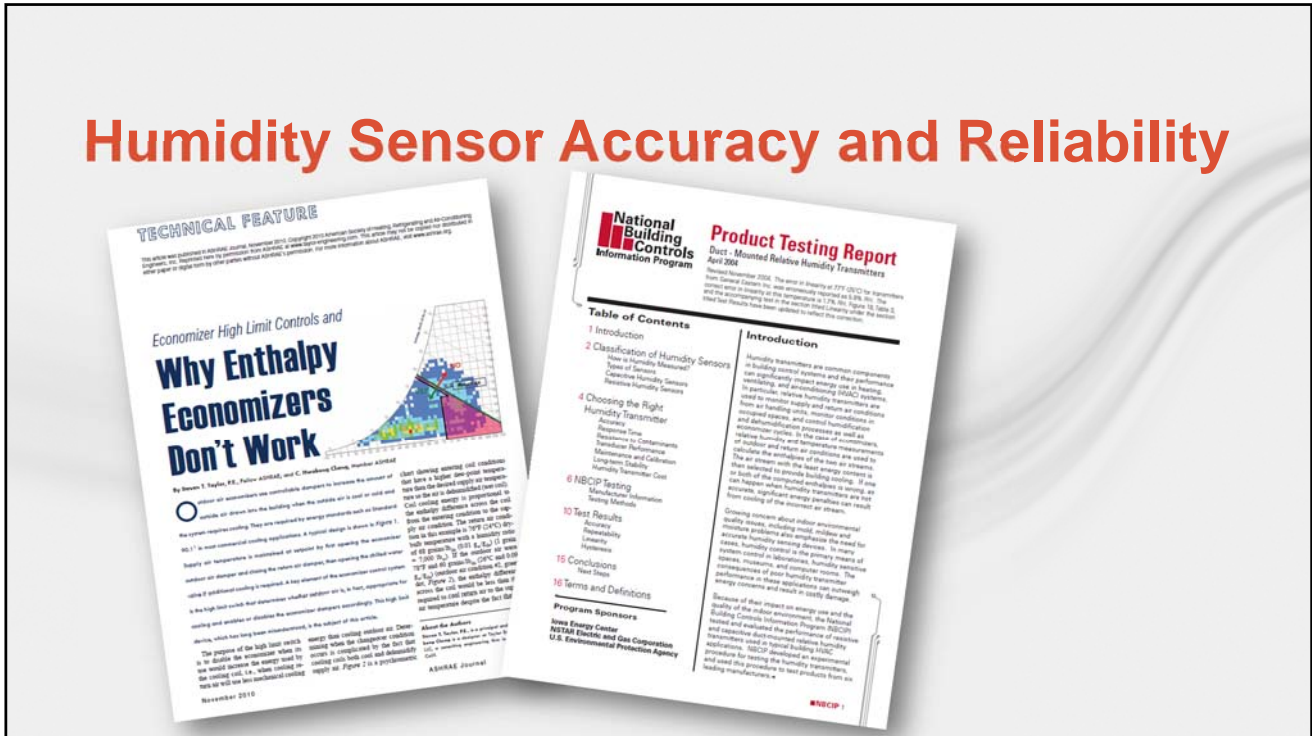


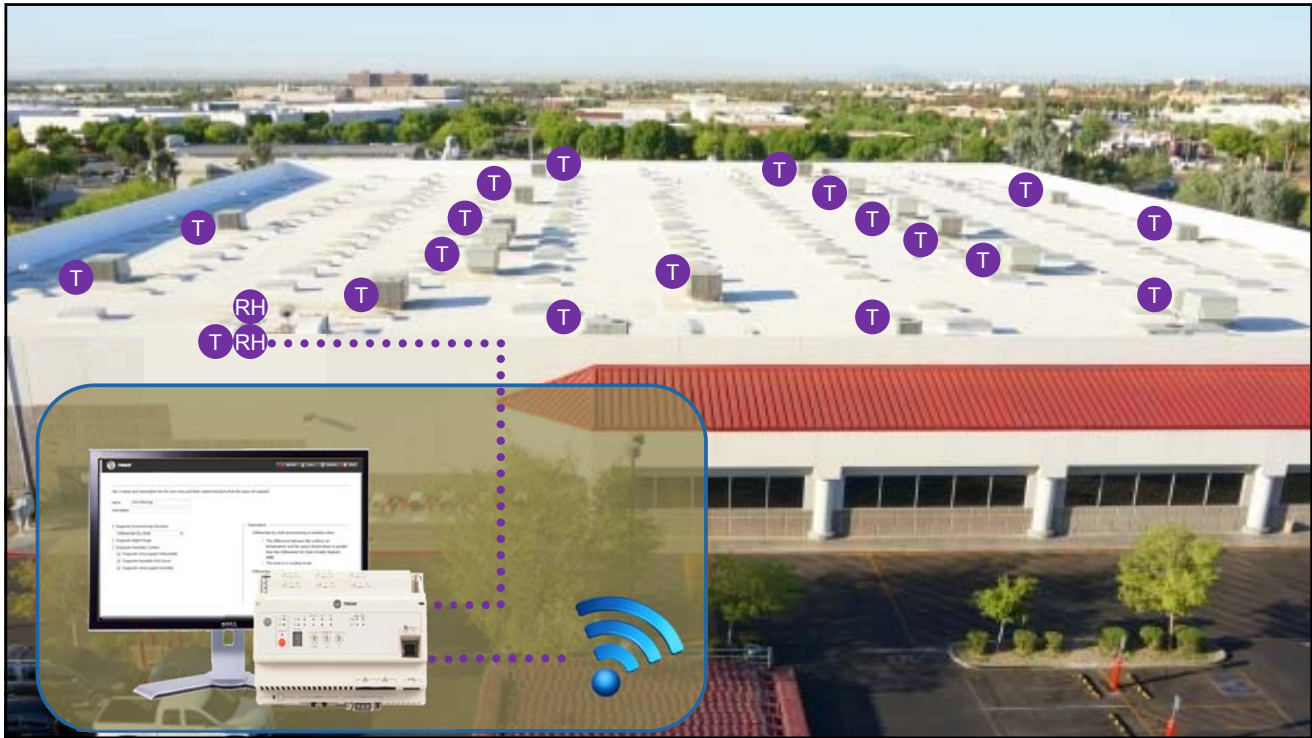


Common Problems with Economizers

- Dampers, actuators, or controls not setup properly
- Damper or actuator failure
- Humidity sensor accuracy/reliability
- Elevated indoor humidity levels
- Nuisance freezestat trips
- Building pressure control

Humidity Sensor Accuracy and Reliability





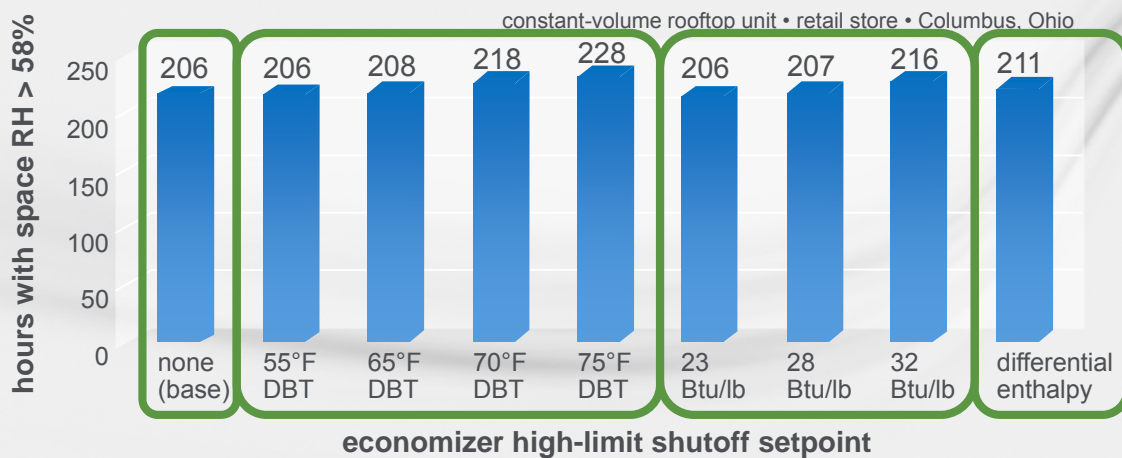
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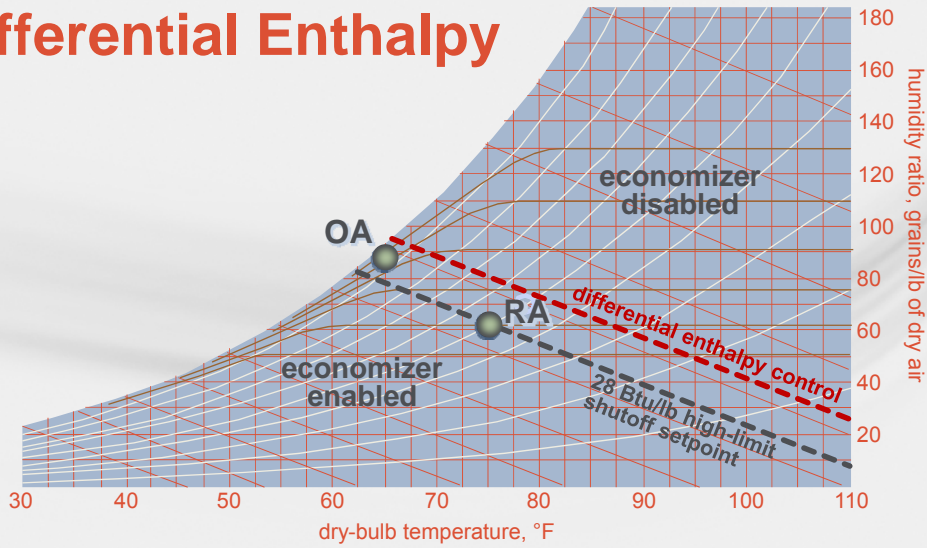
Economizers and indoor humidity

- “All airside economizers do is bring humid outdoor air into the building.”
- Choose a control scheme that includes enthalpy
- Integrated economizer control

TRACE Analysis: CV System

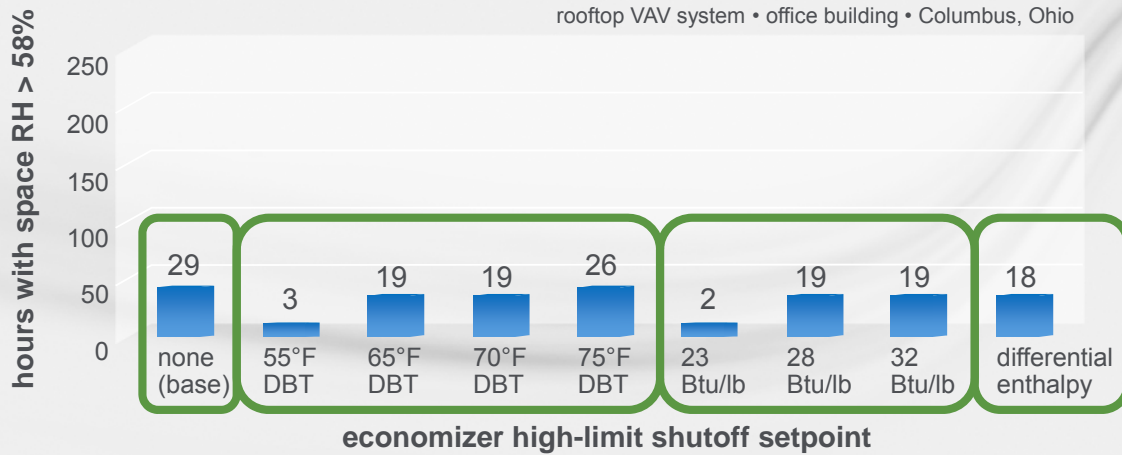


impact on indoor humidity levels Differential Enthalpy

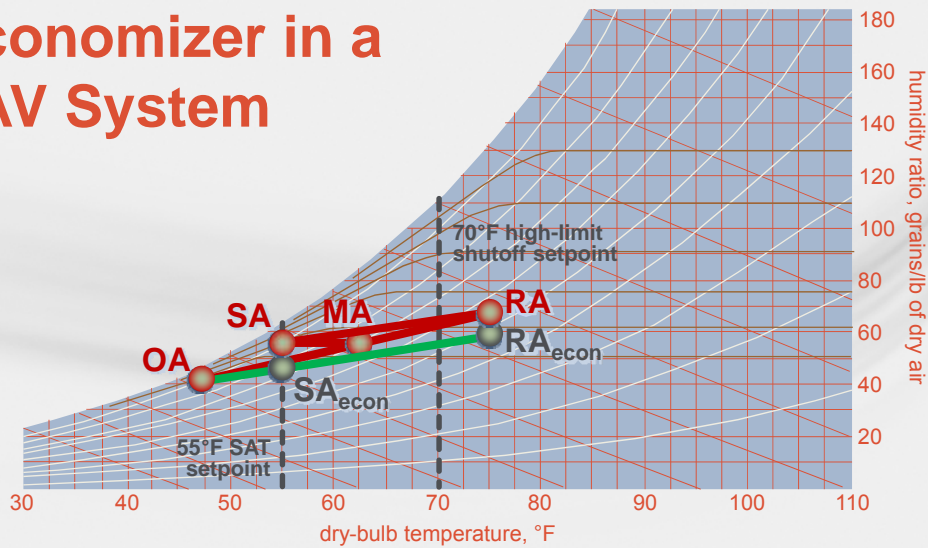


TRACE Analysis: VAV System

rooftop VAV system • office building • Columbus, Ohio



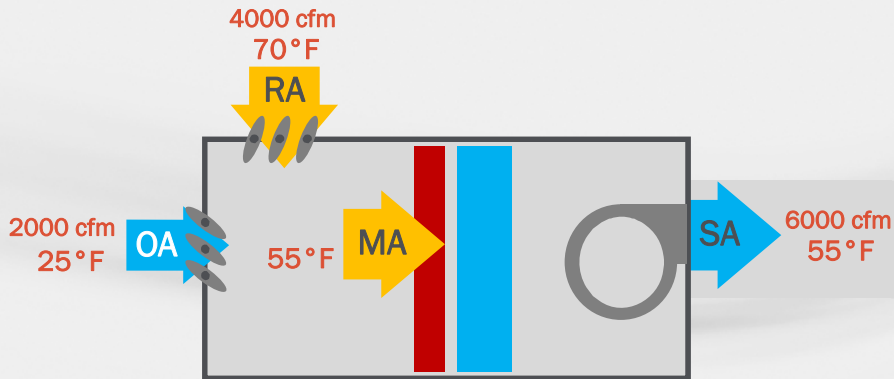
impact on indoor humidity levels Economizer in a VAV System



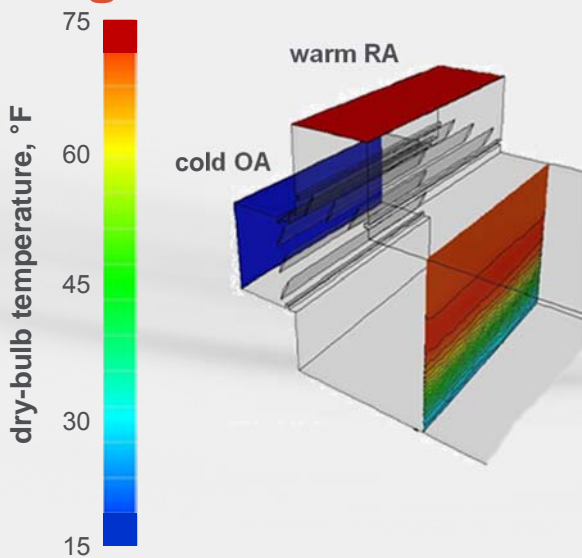
Common Problems with Economizers

- Dampers, actuators, or controls not setup properly
- Damper or actuator failure
- Humidity sensor accuracy/reliability
- Elevated indoor humidity levels
- Nuisance freezestat trips
- Building pressure control

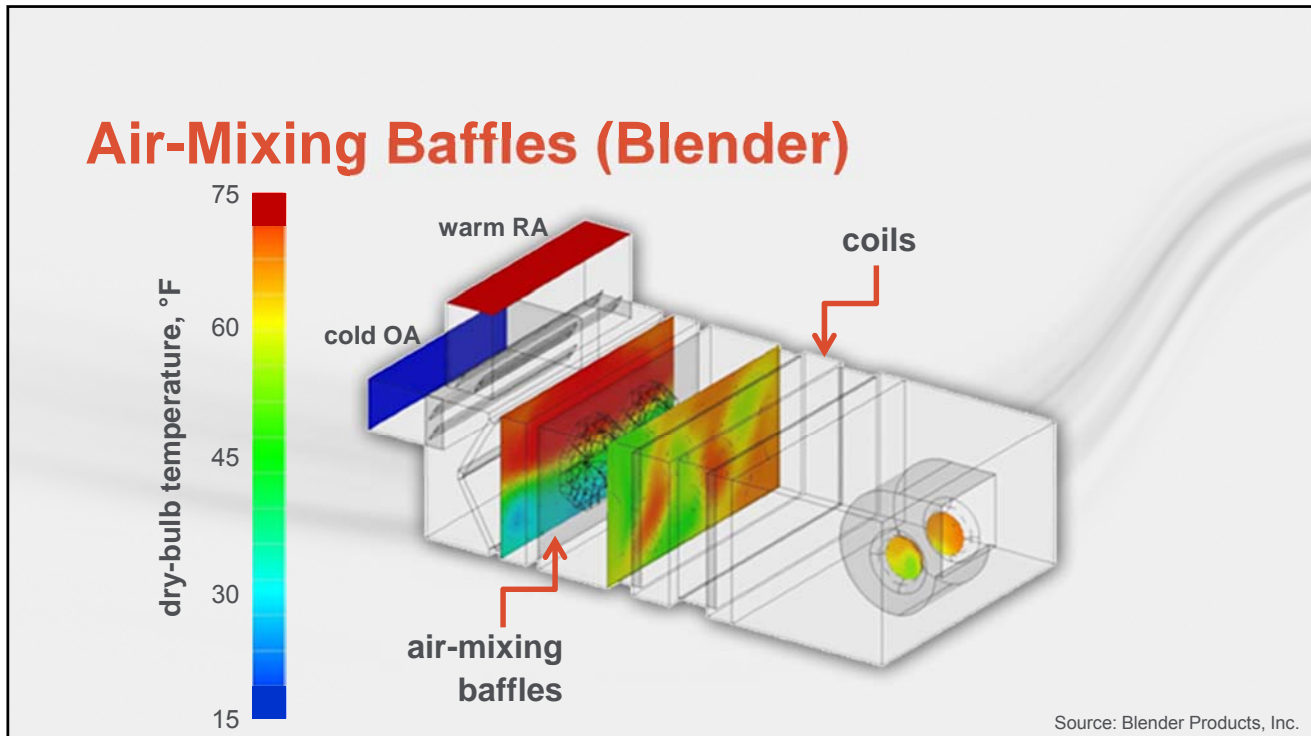
Economizing in Sub-Freezing Weather



Mixing Box Stratification



Source: Blender Products, Inc.



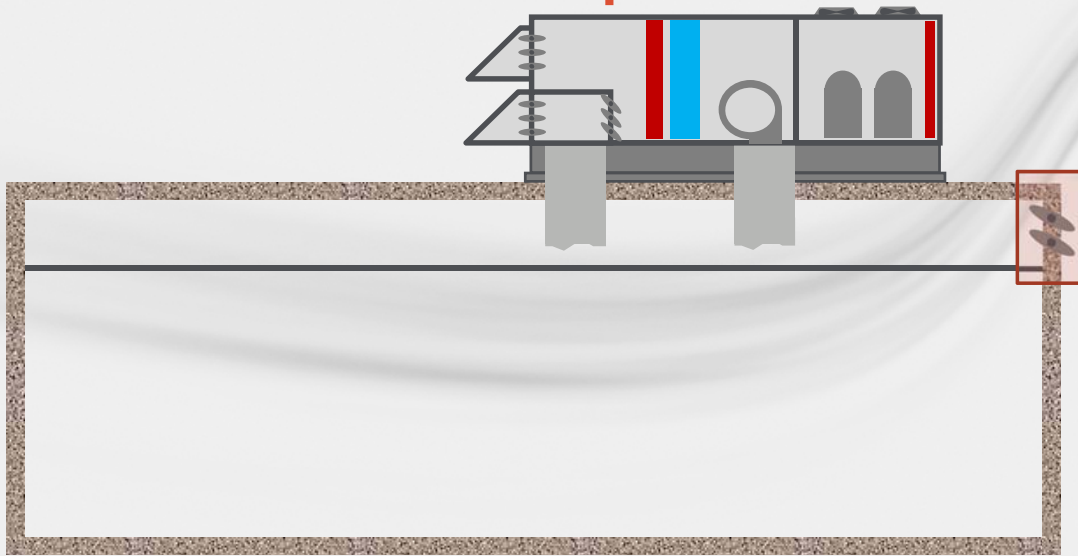
Common Problems with Economizers

- Dampers, actuators, or controls not setup properly
- Damper or actuator failure
- Humidity sensor accuracy/reliability
- Elevated indoor humidity levels
- Nuisance freezestat trips
- Building pressure control

Building Pressure Control

Section 6.5.1.1.5 Relief of Excess Outdoor Air. Systems shall provide a means to relieve excess outdoor air during air economizer operation to prevent over-pressurizing the building. The relief air outlet shall be located so as to avoid recirculation into the building.

Barometric Relief Dampers



Local Barometric Relief Dampers

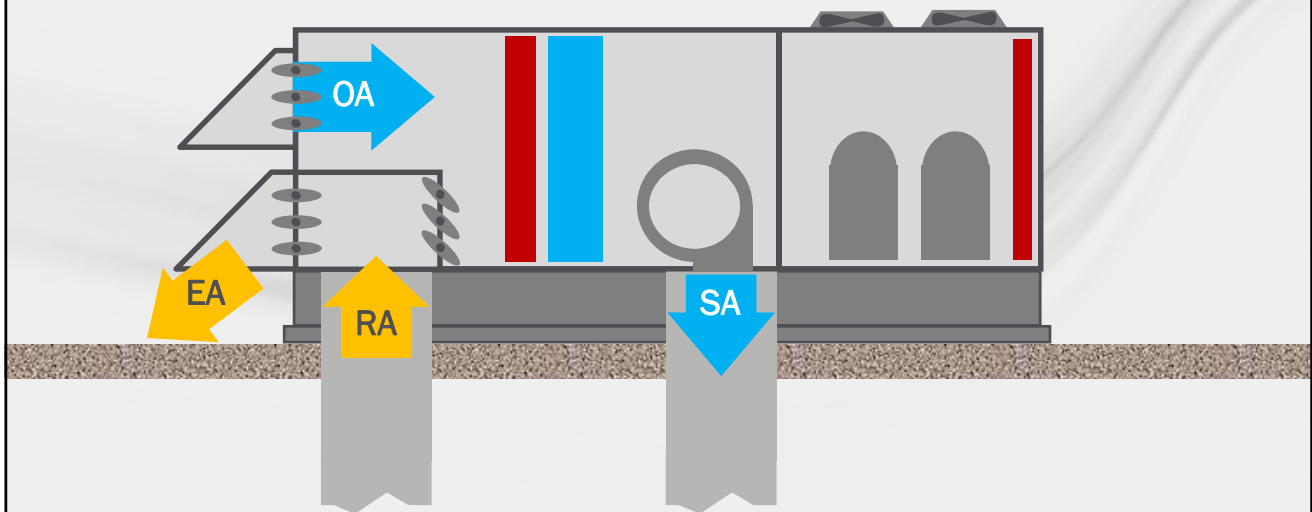
Benefits

- Inexpensive to install
- No controls or pressure sensors required for operation

Drawbacks

- Cannot maintain desired setpoint
- Must be designed to minimize the effects of wind
- May require multiple dampers
- Increases risk of leaks in envelope

Centralized Barometric Relief Dampers



Centralized Barometric Relief Dampers

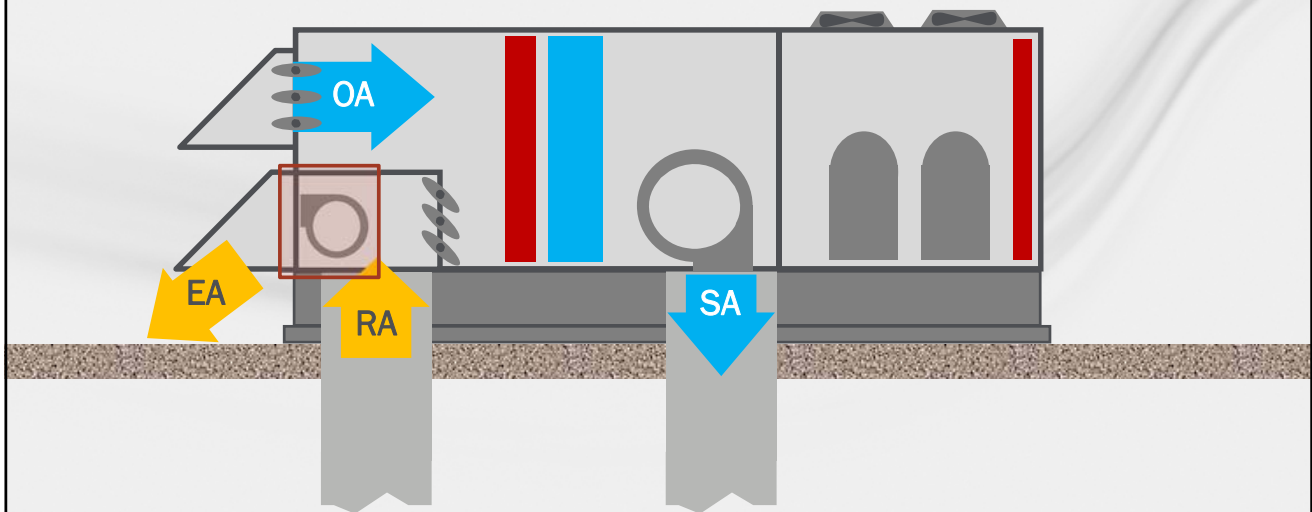
Benefits

- No controls or pressure sensors required for operation
- Factory-installed

Drawbacks

- Building pressure can fluctuate
- Only relieves under high positive pressure conditions

Central Relief Fan



Centralized Relief Fan – On/Off Control

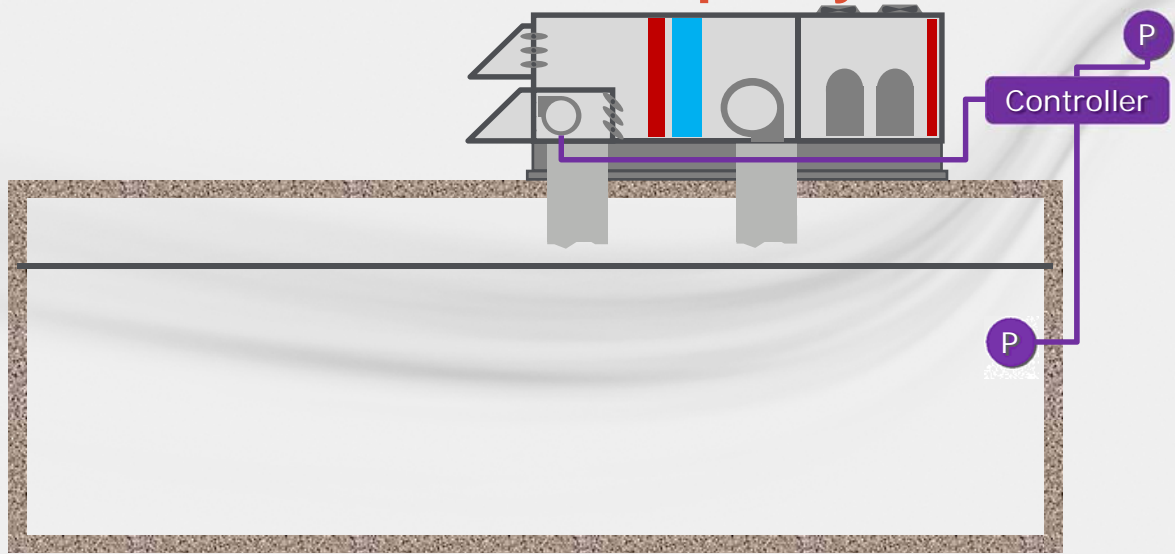
Benefits

- Simple control, no pressure sensors
- Easily included in air handlers and packaged units

Drawbacks

- Cannot maintain a setpoint
- Excessive depressurization during modulated economizer mode

Central Relief Fan with Capacity Control



Centralized Relief Fan – Fan Capacity Control

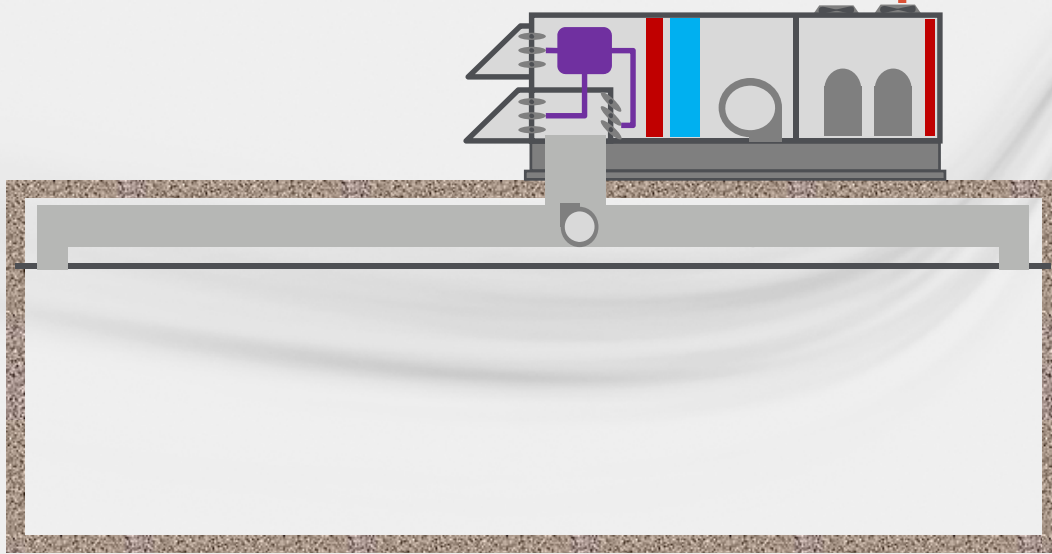
Benefits

- Stable building-pressure control
- Compensates for external influences
- Setpoints can be changed
- Modulated centralized fan can be placed anywhere in return path

Drawbacks

- May not be suitable for systems with high return-pressure drop
- Stable operation depends on pressure sensor selection and location

Central Return Fan – Linked Dampers



Central Return Fan – Linked Dampers

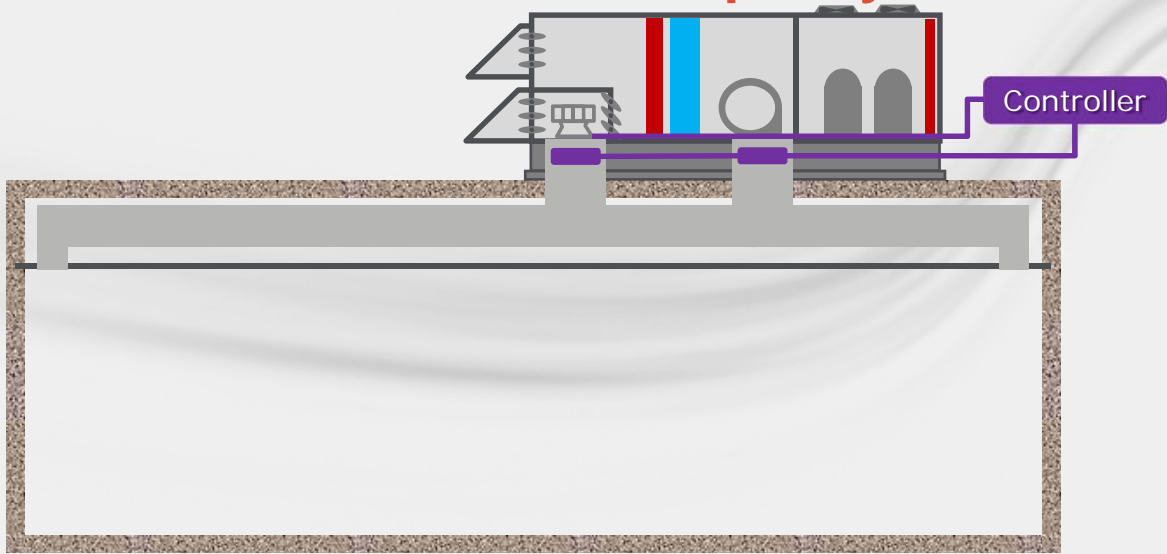
Benefits

- Simple control, no pressure sensors
- May reduce the size of the supply fan and motor

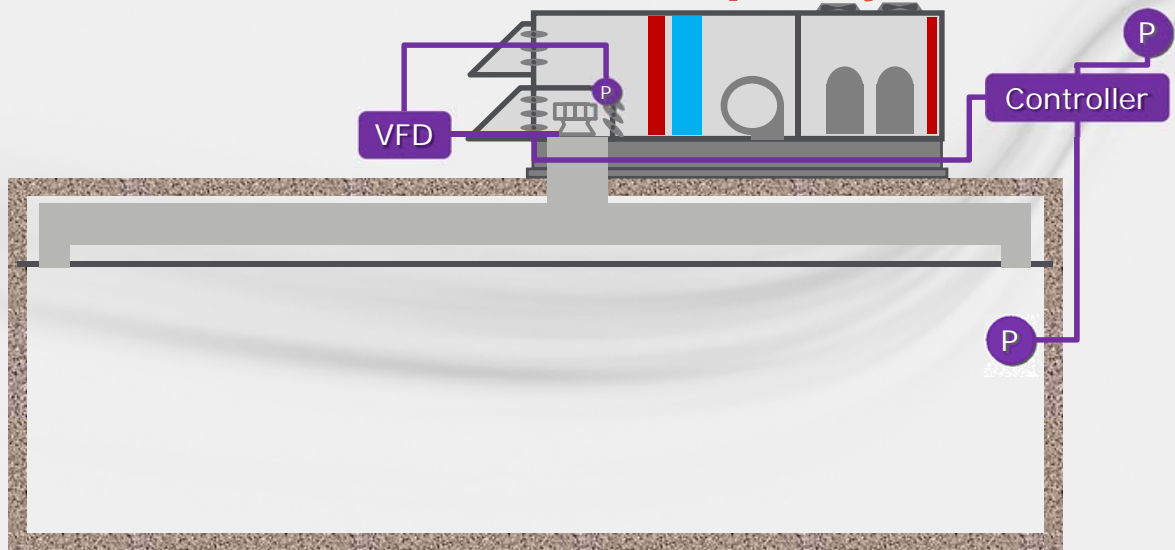
Drawbacks

- Cannot maintain a setpoint
- Limited layout flexibility

Central Return Fan with Capacity Control



Central Return Fan with Capacity Control



Centralized Return Fan – Fan Capacity Control

Benefits

- Stable building-pressure control
- Compensates for external influences
- Setpoints can be changed
- May reduce the size of the supply fan and motor

Drawbacks

- Requires additional controls: pressure sensors in return-air plenum and return fan modulation
- Stable operation depends on pressure sensor selection and location
- Limited layout flexibility

Sensor Selection

Indoor Sensor

- Type: pickup probe
- Location: large open space or central hallway on ground floor with external doors. Should be protected from wind gusts (near doors).

Outdoor Sensor

- Type: weatherproof and wind resistant
- Location: exterior of building or fixed to HVAC equipment
- Sensor should be secure to prevent people tampering or damaging it.

Building Pressure Control Summary

Local Relief

- Small buildings

Central Relief

- Locate upstream of return-air damper

Relief fan

- Constant volume – on/off control
- Variable volume – use building pressure to modulate relief fan

Return fan

- Constant volume – linked dampers
- Variable volume – relief damper modulated by building pressure; return fan modulated by return-air plenum pressure

ASHRAE Guideline 16

Discusses three system arrangements:

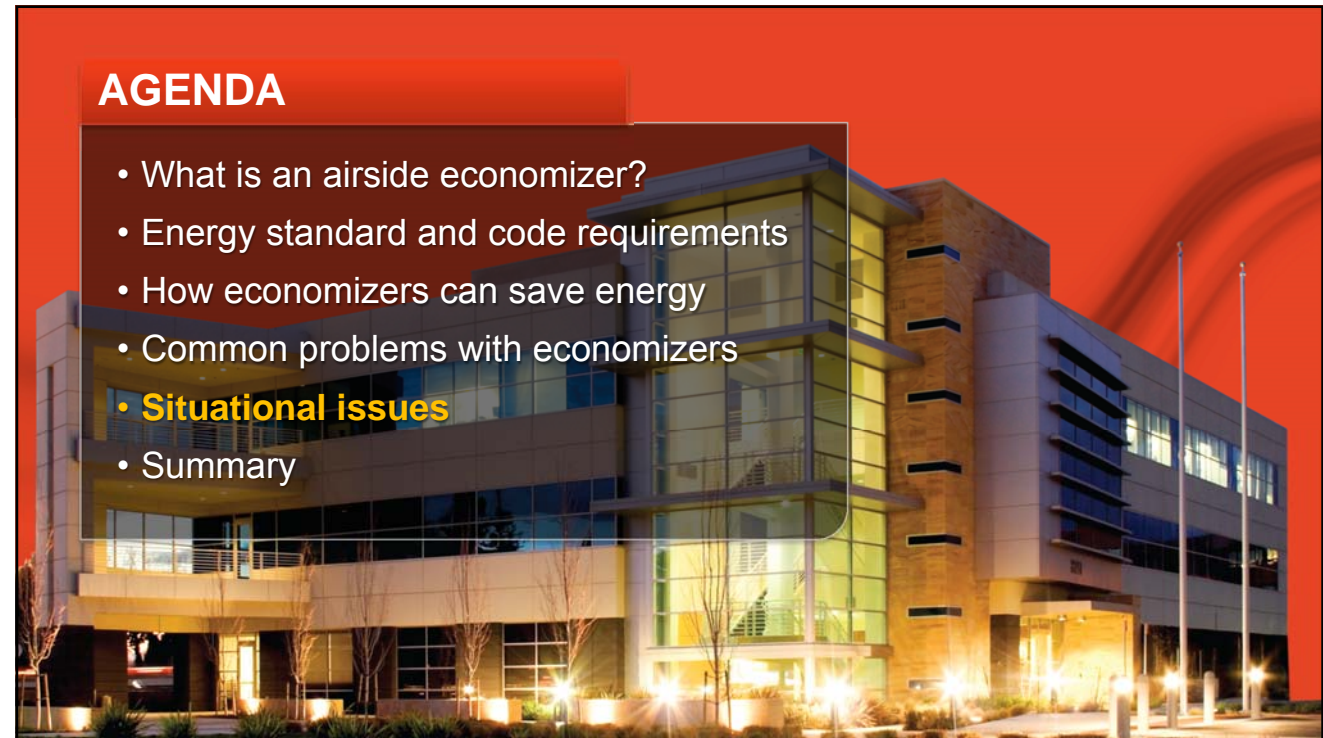
- Return fan
- Relief fan
- Gravity or motorized relief damper

For each arrangement:

- Example control sequence
- Damper selection and sizing
- System diagram

AGENDA

- What is an airside economizer?
- Energy standard and code requirements
- How economizers can save energy
- Common problems with economizers
- **Situational issues**
- Summary



What if an economizer cannot be used?

- Water economizer?
- ASHRAE Standard 90.1 – Section 11, Energy Cost Budget

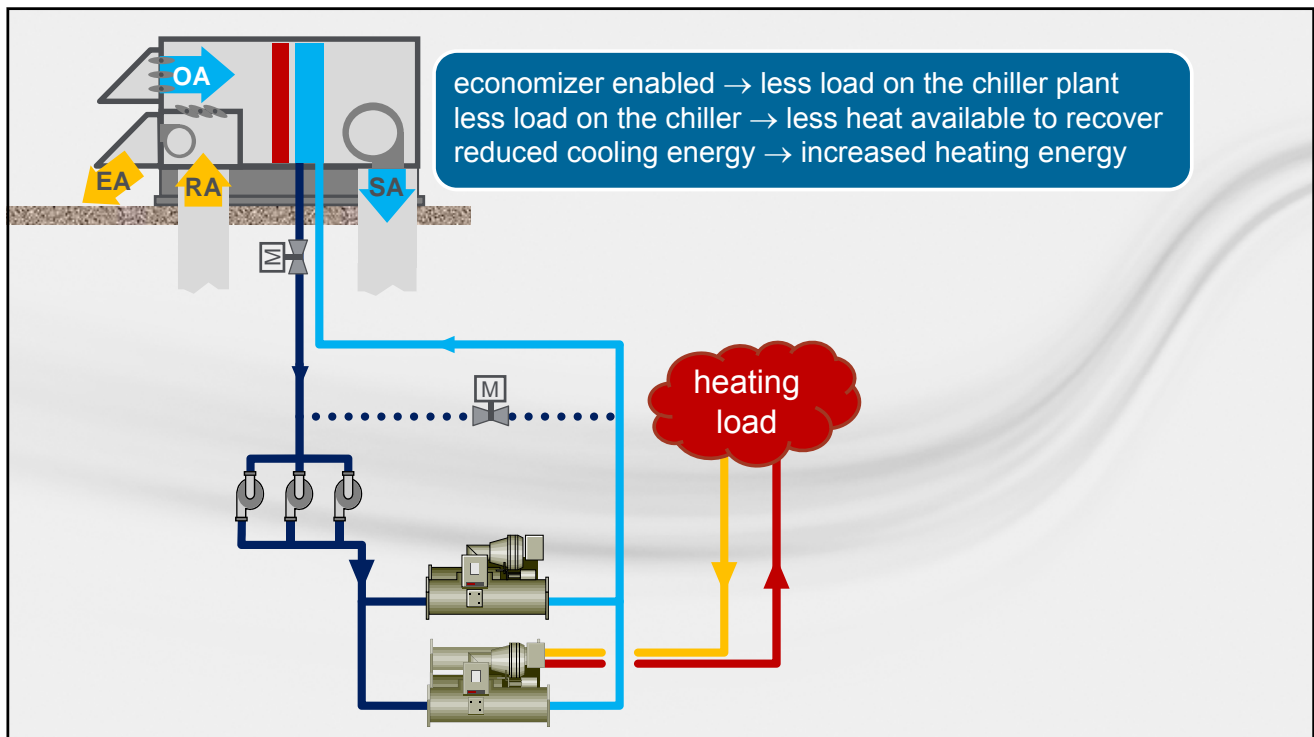
Standard 90.1-2013 – Table 6.5.1-3

Climate Zone	Efficiency Improvement	Climate Zone	Efficiency Improvement
2A	17%	5A	49%
2B	21%	5B	59%
3A	27%	5C	74%
3B	32%	6A	56%
3C	65%	6B	65%
4A	42%	7	72%
4B	49%	8	77%
4C	64%		

Economizers and Waterside Heat Recovery



water-cooled centrifugal chiller with a heat-recovery condenser



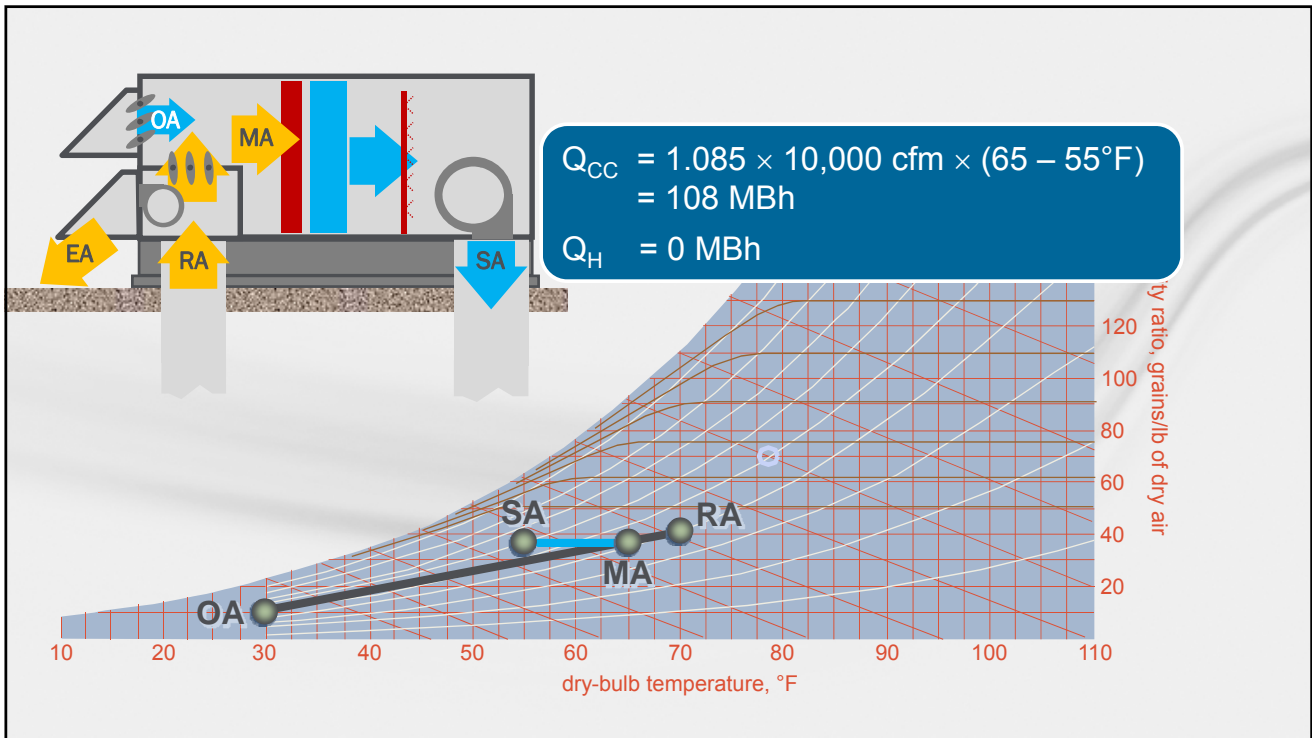
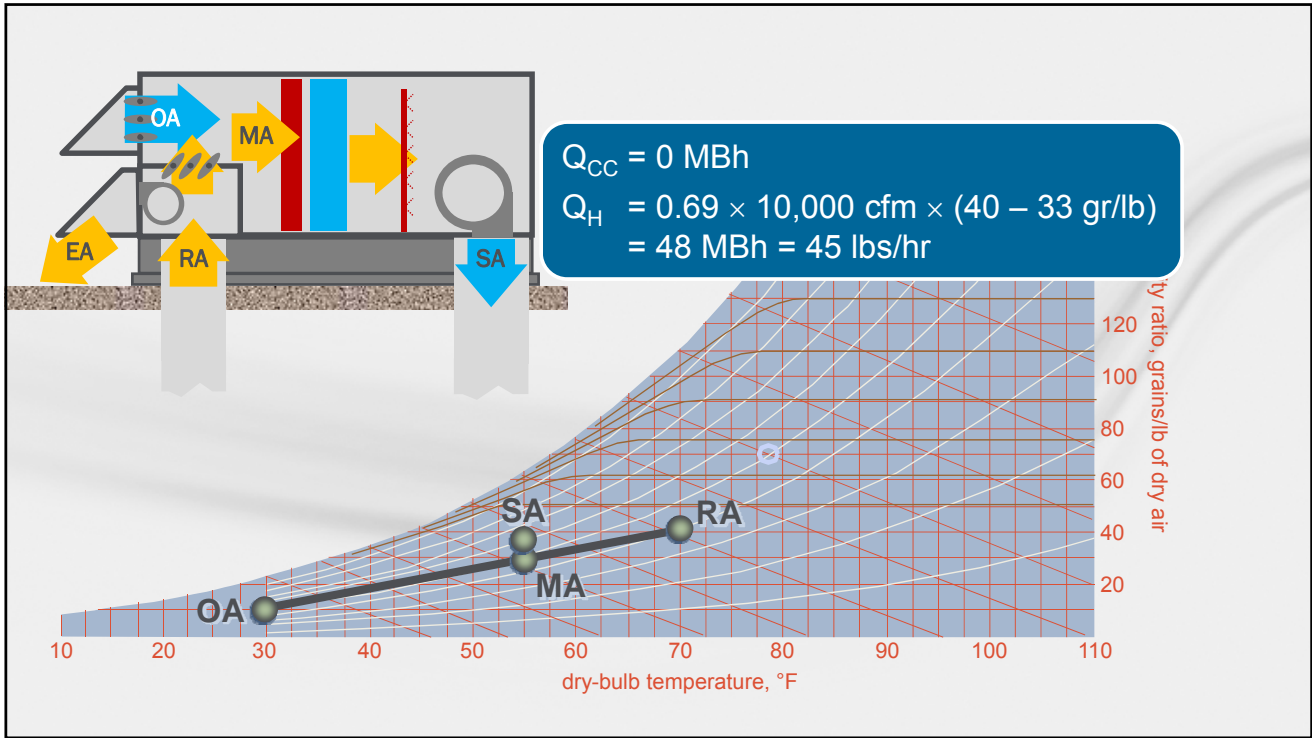
Economizers or Waterside Heat Recovery

- If heating loads are always $>$ heat available for recovery, operate heat-recovery chiller(s); no economizing
 - *ASHRAE 90.1-2013, Section 6.5.1, Exception 4*
- If heating loads are often $<$ heat available for recovery, limit airside economizing so heat rejected from chiller offsets entire heating load (“load-shedding economizer”)

Economizers and Humidification



Source: driSteem



AGENDA

- What is an airside economizer?
- Energy standard and code requirements
- How economizers can save energy
- Common problems with economizers
- Situational issues
- **Summary**

Closing

- Economizer implementation – control method, sensor accuracy, climate zone, space humidity, etc.
- Consider high-quality humidity sensors and compare readings to the internet to determine calibration needs
- Commission the system after installation
- Consider using a fault detection and diagnostic system for continuous monitoring
- Use air mixing baffles for low ambient operation

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- ASHRAE Standard 62.1, 90.1 and 189.1
- High-Performance VAV Systems
- Single-Zone VAV Systems
- All Variable-Speed Chiller Plant Operation

Remaining 2016 Programs

- Chiller Plant Performance Modeling DIY- Easy and Easier
- New Fan Efficiency Regulations and Recent Fan Technology Advances
- Designing Acoustics for Outdoor Applications





Trane Engineers Newsletter LIVE: Delivering Performance from Airside Economizers
APP-CMC058-EN QUIZ

1. Which industry standard lists prescriptive economizer requirements for buildings?
 - a. ASHRAE Standard 55
 - b. ASHRAE Standard 90.1
 - c. ASHRAE Standard 140
 - d. AHRI Standard 885

2. Which industry model code lists prescriptive economizer requirements for buildings?
 - a. International Fire Code (IFC)
 - b. International Energy Conservation Code (IECC)
 - c. International Building Code (IBC)

3. True/False: "integrated economizer mode" means the system operates the refrigeration compressors in combination with the airside economizer (outdoor air damper wide open).

4. True/False: the "high-limit shutoff setpoint" is a setpoint that describes when the system switches from integrated economizer mode to normal cooling (outdoor air damper at minimum position).

5. True/False: The most recent version of the International Energy Conservation Code (IECC) requires automatic fault detection and diagnostics for airside economizers.

6. What device is used to mix return and outdoor air thoroughly?
 - a. Air-mixing baffles (blender)
 - b. Modulating economizers
 - c. Return fans

7. **True/False:** barometric relief dampers cannot control space pressure to a specific setpoint.

8. Which device might be used in a building pressure control system if the return-air path pressure drop is very high?
 - a. Barometric relief dampers
 - b. Return fan
 - c. Integrated economizer

9. **True/False:** Standard 90.1 allows designers to increase cooling equipment efficiency by a climate-zone-dependent threshold to exempt economizer usage.

10. What type of economizer limits the operation of an airside economizer to maintain chiller heat rejection (to satisfy heating loads)?
 - a. Integrated economizer
 - b. Water economizer
 - c. Load-shedding economizer



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May 2016

Delivering Performance from Airside Economizers

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